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 Oct 14 (122)  
 Commercial Federal Corp., Omaha, NE; Jun 17 (132)  
 Commercial International Bank (Egypt) S.A.E.; May 27 (65)  
 Commercial Mortgage Acceptance Corp.; Jul 15 (141)  
 Commercial Net Lease Realty Inc.; Mar 25 (89)  
 Commercial Union Lenders Mortgage Insurance Ltd.;  
 Aug 26 (56)  
 Commercial Union PLC; Jul 22 (69)  
 Commonwealth Bank of Australia; Feb 25 (51)  
 Commonwealth Edison Co.; Jan 7 (93)  
 Commonwealth Electric Co.; Jan 7 (93)  
 Commonwealth Gas Co.; Jan 7 (93)  
 Commonwealth Insurance Co.; Mar 18 (57), Apr 15 (61)  
 Communication TeleSystems International; May 27 (100)  
 Compagnie de Reassurance D'Ile de France; May 20 (68)



Compagnie Financiere de CIC et de l'Union Europeenne;  
Apr 22 (65)

Compagnie Generale des Eaux; Mar 18 (61)

Compagnie Transcontinentale de Reassurance; Mar 18 (57),  
Apr 15 (61)

Companhia de Eletricidade do Rio de Janeiro; Mar 4 (64),  
Sep 23 (63)

Companhia de Saneamento Basico do Estado de Sao Paulo;  
Sep 23 (63)

Companhia Siderurgica Paulista; Jun 3 (54)

Compania de Alimentos Fargo S.A.; Jul 15 (61)

Compania de Radiocomunicaciones Moviles S.A.;  
May 13 (57)

Compania de Telecomunicaciones de Chile S.A.; Oct 7 (65)

Compania de Transporte de Energia Electrica de Alta  
Tension S.A.; Aug 26 (52)

Compania MEGA; Aug 5 (59)

Compania Valenciana de Cementos Portland S.A.;  
May 6 (87)

Companion Life Insurance Co.; Feb 18 (115)

Compaq Computer Corp.; Feb 4 (87), Jul 8 (98)

Compass Aerospace Corp.; Apr 15 (88), May 6 (99)

CompUSA Inc.; Jan 28 (81), Feb 4 (88), Jul 1 (89)

Computer Associates International Inc.; Apr 22 (92)

Computer Sciences Corp.; Feb 18 (83), Mar 25 (89)

Computervision Corp.; Feb 25 (80)

Constock Resources Inc.; Jun 17 (101)

ComTel UK Finance B.V.; Jun 24 (89, 109)

Comunicacion Celular S.A.; Apr 22 (63)

Concentra Managed Care Inc.; Mar 4 (111), Mar 25 (90)

Concord Camera Corp.; Aug 5 (110)

Concord Minutemen Capital Co. L.L.C.; Feb 18 (120)

Cone Mills Corp.; Feb 18 (84), Mar 4 (112)

Conectiv; Apr 15 (84), Sep 2 (94)

Conger Life Insurance Co.; Jan 14 (115)

Congoleum Corp.; Jul 22 (82)

ConMed Corp.; Feb 25 (81), Mar 4 (115)

Connecticut Indemnity Co.; Jan 14 (117)

Connecticut Light & Power Co.; Jan 14 (96), Apr 29 (122),  
Jul 29 (97)

Conoco Inc.; Oct 14 (87)

Conproca S.A. de C.V.; Jun 10 (77)

Conrail Inc.; Jun 17 (102)

Conseco Financing Trust VI; Oct 21 (116)

Conseco Inc.; Feb 18 (115), Apr 22 (119), Jun 17 (102),  
Jul 15 (137), Jul 29 (113)

Consolidated Edison Co. of New York Inc.; Jan 7 (94),  
May 20 (102)

Consolidated Rail Corp.; Jun 17 (102)

Consorcio Hogar S.A. de C.V.; Aug 5 (87)

Constitution Reinsurance Corp.; Aug 19 (122)

Consumers Energy Co.; Feb 18 (85), Mar 4 (116)

Contact Energy Ltd.; Apr 15 (79), Oct 7 (87)

ContiFinancial Corp.; Jul 15 (134), Oct 21 (114)

Continental Airlines Inc. Pass-Through Certificates;  
Oct 28 (101)

Continental Airlines Inc.; Feb 4 (90), Mar 4 (117),  
Apr 22 (93), Oct 28 (97)

Continental Grain Co.; Apr 1 (97)

Continental Homes Holding Corp.; Jan 7 (95), Jun 24 (97)

Continental Resources Inc.; Jul 22 (82), Aug 5 (111)

Controladora Comercial Mexicana S.A. de C.V.; Apr 8 (73),  
Sep 2 (75)

Cook Islands (Government of); Jan 28 (48)

Cooper Cameron Corp.; May 20 (103)

Cooper Industries Inc.; Apr 15 (89), Aug 26 (85)

Cooperative Computing Inc.; Feb 4 (91)

Coral Energy L.P.; Jan 21 (96)

Corefund Umbrella Cash Fund PLC-Corefund Sterling Cash  
Fund; Sep 23 (68)

Corning Consumer Products Co.; Apr 29 (105)

Corporacion Andina De Fomento; Oct 14 (71)

Corporacion Bancaria de Espana S.A.; Jul 8 (85)

Corporacion Nacional del Cobre de Chile; Jun 10 ( 62),  
Jun 24 ( 75)

Corporate Express Inc.; Jan 28 (81), May 27 (99)

Corporate Officers and Directors Assurance Ltd.; Jun 10 (58)

Corporate Property Investors; Mar 4 (146), Jun 24 (114)

Coto C.I.C.S.A.; Aug 12 (65), Aug 26 (53)

Council of Europe Social Development Fund; Oct 14 (71)

Countrywide Banking Corp. Ltd.; Aug 5 (90), Sep 23 (86)

Countrywide Corp. Ltd.; Jun 3 (51)

Countrywide Credit Industries Inc.; May 13 (141)

Cox Radio Inc.; May 27 (101)

Coyne International Enterprises Corp. d/b/a Coyne Textile  
Services; Jun 17 (103)

Crane Co.; Mar 25 (91)

Cray Research Inc.; Apr 8 (111), Oct 14 (115)

Creative Capital Corp.; Jan 7 (125)

Credipar S.A.; Oct 28 (63)

Credit Acceptance Corp.; Jul 8 (131), Aug 12 (128)

Credit Card Receivables Trust 1998-I; Feb 18 (74)

Credit Communal de Belgique; Jul 8 (68)

Crédit du Nord S.A.; May 6 (74)

Crédit Foncier de France; Apr 29 (67)

Credit Local de France S.A.; Jul 8 (68)

Credit Lyonnais Australia Ltd.; May 20 (60), Jun 24 (62)

Credit Lyonnais Futuro 1, Fondo de Pensiones; Jun 3 (77)

Credit Suisse First Boston/Paine Webber Series 1998-C1;  
Jun 24 (87)

Credit Suisse Group; Oct 7 (121)

Credit Union Services Corp. (Australia) Ltd.; Feb 4 (47)

Credit Universal; Feb 25 (57)

Credito Bergamasco; Oct 28 (68)

Credito Italiano SpA; Feb 18 (61), Apr 29 (72)

Crescent Real Estate Equities Co.; Aug 5 (113)

Crestar Financial Corp.; Jul 29 (110)

Crestar Student Loan Trust 1997-1; Jan 7 (125)

Crestbrook Forest Industries Ltd.; Aug 12 (68)

CRILMI MAE Commercial Mortgage Trust; Apr 29 (141)

CRILMI MAE Inc.; Oct 7 (119), Oct 14 (123)

Croatia (Republic of); Jul 8 (65)

Cross Timbers Oil Co.; Mar 4 (118)

Crown Cork & Seal Co. Inc.; Feb 11 (74), Feb 25 (81),  
Oct 14 (88)

Crown Life Insurance Co.; Jun 3 (58)

Crown Vantage Inc.; Sep 23 (120)

Crum & Forster Insurance Co.; Mar 18 (57), Apr 15 (61)

Crusade CP No. 1 Pty. Ltd.; Sep 23 (57)

Crusade Euro Trust No. 2 of 1998; Oct 7 (59)

CS Wireless Systems Inc.; Apr 22 (112), Jul 15 (107)

CSC Enterprises; Feb 18 (83), Mar 25 (89), Oct 7 (97)

CSK Auto Inc.; Mar 25 (91)

CSR Ltd.; May 27 (60), Sep 23 (57)

CSW Investments; Jan 7 (87), Jan 14 (69, 74)

CSX Corp.; Apr 29 (106)

CTI Holdings S.A.; Apr 1 (56)

CUC International Inc.; Apr 1 (91), Apr 22 (90), Oct 28 (93)

Cumulus Media Inc.; Jul 1 (90)

CVS Corp.; Feb 18 (85)

CWMBS Inc.; Aug 26 (112)

Cypress Semiconductor Corp.; Jan 28 (82)

Cyprus Amax Minerals Co.; Jan 28 (84)

Cyprus Mines Corp.; Aug 19 (84)

Cytec Industries Inc.; Apr 8 (86)

Czech Republic; Jul 8 (66)

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D.R. Horton Inc.; Jan 7 (95), Jun 24 (97)

Dade Behring Inc.; Jul 1 (91), Jul 8 (98)

Dade Behring Inc. (Intl.); Jan 7 (75)

Daewoo Corp.; Feb 25 (84), Jul 29 (65)

Daido Fire & Marine Insurance Co. Ltd.; Apr 8 (71)

Daiei Inc. (The); May 13 (85)

Dai-ichi Kangyo Bank Ltd.; Feb 4 (71), Sep 23 (70)

Dai-ichi Mutual Fire & Marine Insurance Co.; Apr 8 (71)

Dai-ichi Mutual Life Insurance Co.; Aug 12 (78), Oct 7 (73)

Dailey International Inc.; Feb 11 (74), Aug 26 (85)

Daimler-Benz (Australia) Pty. Ltd.; May 6 (60), May 13 (59)

Daimler-Benz AG; Mar 18 (62), May 13 (77), May 20 (69)

Dai-Tokyo Fire & Marine Insurance Co. Ltd.; Apr 8 (71)

Daiwa Bank Ltd.; Apr 1 (78)

Daiwa House Industry Co. Ltd.; Mar 25 (71)

Daiwa Securities Co. Ltd.; Mar 4 (83), Jul 15 (86),  
Jul 29 (63), Aug 5 (78)

Dan River Inc.; Aug 5 (114)

Dana Corp.; Feb 4 (91), May 13 (104)

Dao Heng Bank Ltd.; Apr 1 (74)

Darden Restaurants Inc.; Apr 8 (86)

Datakom Asia (P.T.); Jan 7 (60), Jan 14 (62), Feb 4 (62)

Dawson Production Services Inc.; Jul 15 (110), Aug 19 (92)

Day International Group Inc.; Feb 11 (75), Mar 18 (95)

Daya Guna Samudera (P.T.); Feb 4 (62), Mar 18 (66),  
May 27 (74)

Dayton Hudson Corp.; Jun 17 (104)

DB US Money Market Fund; Oct 14 (124)

Dean Foods Co.; Feb 18 (86), Aug 5 (115)

Decora Industries Inc.; Apr 29 (106)

DeCrane Aircraft Holdings Inc.; Jul 22 (83), Jul 29 (86),  
Oct 7 (97)

Deere & Co.; Apr 1 (98)

Del Monte Foods Co.; Apr 1 (101), Aug 19 (93)

Del Webb Corp.; Jan 21 (80), May 20 (103)

Dell Computer Corp.; Feb 4 (92), Apr 1 (101), Oct 14 (89)

Delmarva Power & Light Co.; Mar 11 (86), Apr 8 (87)

Delphi Financial Group Inc.; May 6 (127)

Delta Air Lines Inc.; May 6 (100), Jul 22 (84), Oct 21 (82)

Delta Financial Corp.; Jul 29 (110)

Denbury Resources Inc.; Feb 4 (93), Aug 19 (93)

Denmark (Kingdom of); May 20 (66)

Denso Corp.; Jun 10 (71)

Derby Cycle Corp.; May 13 (105), Jun 3 (85)

Derlan Industries Ltd.; Jun 3 (59)

Desc S.A. de C.V.; Apr 15 (74)

Design Professional Insurance Co.; Jan 14 (117)



- Designer Finance Trust; Apr 15 (114)  
 Details Inc.; Aug 5 (115)  
 Deutsche Australia Ltd; Feb 4 (55)  
 Deutsche Bank AG; Feb 4 (55), Sep 2 (68), Oct 7 (121)  
 Deutsche Bank Luxembourg S.A.; Jan 21 (61)  
 Deutsche Girozentrale - Deutsche Kommunalbank;  
 Jul 29 (60)  
 Deutsche Hypotheken Bank AG Hannover und Berlin;  
 Jul 15 (80)  
 Deutsche Morgan Grenfell Trust Bank Ltd.; Feb 25 (61)  
 Deutsche Telekom AG; Jan 21 (51)  
 Deutsche US Money Market Funds; Oct 14 (124)  
 Developing Markets Debt Fund; Aug 26 (66)  
 Developing Markets Short-Term Income Fund; Aug 26 (66)  
 Development Bank of Singapore Ltd. (The); Apr 22 (73),  
 Aug 5 (93), Sep 2 (77)  
 Devon Energy Corp.; May 20 (104), Jul 8 (100)  
 Dexia Hypothekenbank Berlin AG; Jan 21 (51)  
 Dexia Kommunbank AB; Jul 8 (68)  
 Dexia Municipal Bank PLC; Jul 8 (68)  
 Dexia Project & Public Finance International Bank;  
 Apr 22 (66), Jul 8 (68)  
 Dexter Corp.; Jul 15 (111)  
 Dial Corp. (The); Mar 18 (96)  
 Diamond Brands Inc.; Apr 22 (94)  
 Diamond Cable Communications PLC; Jun 24 (109)  
 Diamond Offshore Drilling Inc.; Apr 29 (107)  
 Diamond Triumph Auto Glass Inc.; Mar 25 (92)  
 Digital Equipment Corp.; Feb 4 (87), Jul 8 (100)  
 Digital Services Inc./DTS Capital Inc.; May 13 (130)  
 Dillard's Inc.; May 27 (102), Jun 24 (98), Aug 19 (94)  
 DIMAC Corp.; Oct 21 (86)  
 Dinermid FIAMM; May 13 (70)  
 Disco S.A.; May 6 (57)  
 Diversified Strategic Income Fund; Aug 26 (66)  
 Dixie Group Inc. (The); Jun 10 (103)  
 DLJ Commercial Mortgage Corp. Series 1998-CG1;  
 Jun 24 (129)  
 Doane Products Co.; Jun 24 (99), Oct 28 (102)  
 Doe Run Resources Corp. (The); Mar 11 (87)  
 Dolphin Telecom PLC; May 13 (93)  
 Doman Industries Ltd.; Sep 2 (64)  
 Dominican Republic; Oct 7 (66)  
 Dominion Resources Inc.; Jul 8 (101)  
 Dominion Semiconductor L.L.C.; Feb 11 (57), May 27 (76)  
 Dominion Textile Inc.; Feb 4 (49)  
 Doms 4; Jul 8 (69)  
 Domtar Inc.; Jun 24 (70)  
 Donaldson Lufkin & Jenrette Inc.; Oct 7 (121)  
 Donnelley (R.H.) Inc.; May 27 (102)  
 Donnelley (R.R.) & Sons Co.; Feb 4 (95)  
 Donohue Inc.; Apr 1 (66)  
 Dorada Corp.; Sep 23 (66)  
 Dover Corp.; Jun 17 (105)  
 Dowa Fire & Marine Insurance Co. Ltd.; Apr 8 (71)  
 DR Investments; Jul 8 (93)  
 Dresser Industries Inc.; Mar 4 (118), Oct 28 (105)  
 Drypers Corp.; Mar 18 (96)  
 DSC Communications Corp.; Apr 8 (87), Jun 10 (103)  
 DSPL Finance Co. B.V.; Jan 14 (61), Feb 4 (60), Apr 22 (67),  
 May 6 (75), Jun 17 (64), Aug 26 (65)  
 DTE Burns Harbor LLC; Jul 29 (116)  
 DTE Capital Corp.; Feb 4 (96)  
 Duane Reade Inc.; Jan 14 (79), Feb 18 (86)  
 Duke Capital Corp.; Jul 22 (85)  
 Duke Realty L.P.; Apr 29 (108)  
 Dun & Bradstreet Corp. (The); Jan 7 (96), Jul 15 (111)  
 DuPont (E.I.) de Nemours & Co.; May 20 (105), May 27 (103)  
 Duquesne Light Co.; Aug 5 (100)  
 Dura Pharmaceuticals Inc.; Mar 4 (119)  
 Durr-Fillauer Medical Inc.; Mar 11 (80)  
 Dynatech Corp.; May 13 (106)
- E**  
 E&S Ruckversicherungs AG; Jul 8 (71)  
 Eagle Family Foods Inc.; Jan 14 (80)  
 Eagle Geophysical Inc.; Jul 22 (85)  
 Eagle Pier Corp. B.V.; May 13 (67)  
 Eagle Star Life Assurance Co. Ltd.; Mar 18 (82), Sep 23 (92)  
 Eagle-Picher Holdings Inc.; Feb 18 (87)  
 East Japan Railway Co.; Mar 25 (72)  
 East Midlands Electricity PLC; Oct 21 (76)  
 Eastern Electricity PLC; Feb 11 (90)  
 Eastern Energy Ltd.; Mar 11 (48, 104), May 6 (61)  
 Eastern Environmental Services Inc.; Aug 26 (105)  
 Eastman Kodak Co.; Jun 3 (87), Jun 10 (104)  
 EBI Indemnity Co.; Jan 14 (117)  
 Echlin Inc.; Feb 25 (83), May 13 (104)  
 Echo Bay Mines Ltd.; Jan 14 (51), Apr 1 (67), Jul 22 (56)  
 Eckerd Corp.; Jan 14 (98)  
 Ecolab Inc.; Jun 17 (105)  
 Edelnor S.A.; Mar 25 (67)  
 Edison Mission Energy Funding Corp.; Aug 19 (131)  
 EES Coke Battery Co. Inc.; Oct 21 (114)  
 EG&G Inc.; Oct 28 (103)  
 Eiger Capital Corp.; Mar 11 (120)  
 El Fenix De PR-Compania De Seguros; Jan 7 (120)  
 El Paso Energy Capital Trust I; Mar 18 (97)  
 El Paso Energy Corp.; Oct 14 (89)  
 El Paso Natural Gas Co.; Jan 14 (80), Mar 11 (88)  
 Elan Corp. PLC; Apr 29 (71), Aug 19 (69)  
 Electricity Corp. of New Zealand Ltd.; Apr 15 (79),  
 Sep 23 (86)  
 Electricity Generating Authority of Thailand; Sep 23 (93)  
 Electrolux AB; Jan 7 (83), Jan 21 (67)  
 Eletrobras - Centrais Eletricas Brasileiras S.A.; Sep 23 (63)  
 Elgar Holdings Inc.; Feb 4 (96)  
 Elite Insurance Co.; Jan 14 (50)  
 Elsas Bailey Financing Trust; Feb 11 (75)  
 Elsas Bailey Process Automation N.V.; Oct 21 (71)  
 EMC Corp.; Jun 24 (99)  
 EMCOR Group Inc.; Mar 18 (98)  
 Emergent Group Inc.; May 13 (142)  
 Emphesys Wisconsin Insurance Co.; Jun 3 (111)  
 Empire General Life Assurance Corp.; Jan 21 (105)  
 Empire Insurance Co.; May 27 (135)  
 Employee Benefits Insurance Co.; Jan 14 (117)  
 Employee Solutions Inc.; Apr 8 (88)  
 Employers Health Insurance Co.; Jun 3 (111)  
 Employers Insurance of Wausau; Jun 10 (129)  
 Empresa Distribuidora y Comercializadora Norte S.A.;  
 Jun 17 (53)  
 Empresa Nacional de Autopistas S.A.; May 13 (68)  
 Empresa Nacional de Electricidad S.A.; Chile; Jun 17 (59),  
 Aug 5 (74)  
 Empresa Nacional de Electricidad S.A.; Spain; Jun 10 (85)  
 Empresa Nacional de Telecomunicaciones S.A.; Oct 21 (52)  
 Empresas CMPC S.A.; Feb 11 (50), Jun 3 (62)  
 Empresas ICA Sociedad Controladora S.A. de C.V.;  
 Aug 5 (88), Oct 7 (81)  
 Empress Entertainment Inc.; Jun 10 (106)  
 Endesa; Apr 15 (81)  
 Enemalta Corp.; Jul 15 (90)  
 Energen Corp.; Feb 4 (97)  
 Energie-Versorgung Niederosterreich; Apr 15 (60),  
 Sep 2 (61)  
 Energy Group PLC (The); Oct 14 (77)  
 Energy Investors Fund Funding Corp.; Aug 5 (116)  
 ENERSIS S.A.; May 13 (64)  
 Engelhard Corp.; Mar 4 (119), May 27 (104), Oct 28 (103)  
 Engle Homes Inc.; Jan 14 (81), Jun 17 (106)  
 Enhance Financial Services Group Inc.; Mar 25 (129)  
 ENI SpA; Apr 8 (69), Apr 29 (73), May 13 (82)  
 Enogex Inc.; Apr 29 (124)  
 Enron Corp.; Jan 14 (82), Jul 29 (86)  
 ENSERCH Corp.; Feb 4 (98), Mar 11 (104)  
 Energy Gulf States Inc.; Mar 18 (98)  
 Enterprise Capital Trust I; Jan 14 (82)  
 Enterprises Shipholding Corp.; Apr 15 (70), Apr 29 (67)  
 Entex Information Systems Inc.; Jul 29 (87)  
 Envestra Ltd.; Mar 25 (57), Apr 1 (58)  
 Environmental Systems Products Holdings Inc.; Oct 14 (90)  
 Envirotec Systems Corp.; Aug 26 (86), Oct 14 (90)  
 EOP Operating L.P.; Feb 18 (88), Apr 8 (89), Aug 19 (95)  
 E-P Acquisition Inc.; Feb 18 (87)  
 Epic Resorts Inc.; Jun 17 (107)  
 Equifax Inc.; Apr 1 (102)  
 Equilon Enterprises LLC; Jul 8 (101)  
 Equitable Cos. Inc. (The); Apr 15 (122)  
 Equitable Life Assurance Society (The); Oct 21 (74)  
 Equitable Resources Capital Trust I; Apr 1 (102)  
 Equity Corp. International; Feb 25 (84), Mar 4 (120),  
 Aug 19 (95)  
 Equity Inns Inc.; Jun 24 (100)  
 Equity Office Properties Trust; Apr 8 (89)  
 Equity Residential Properties Trust; Jul 29 (88)  
 ERAC USA Finance Co.; Apr 15 (89)  
 Eridania Beghin-Say; Jan 28 (50)  
 Ermis Maritime Holding Ltd.; Mar 4 (72)  
 Erste Bank der oesterreichischen Sparkassen AG;  
 Aug 26 (57)  
 Esat Telecom Group PLC; Mar 4 (80)  
 ESC Medical Systems Ltd.; Mar 4 (81)  
 ESI S.A.; May 13 (67)  
 ESI Tractebel Acquisition Funding Corp.; Feb 18 (117)  
 ESKOM; Jan 21 (66), Mar 11 (71)  
 Espirito Santo Centrais Eletricas S.A.; Sep 23 (63)  
 Espirito Santo Financial Group S.A.; May 20 (75)  
 Esprit Telecom Group PLC; Mar 4 (103), Mar 25 (79),  
 May 20 (85), Jun 17 (84)  
 Essex International Inc.; Oct 28 (104)  
 Esso Australia Resources Ltd.; Oct 7 (59)  
 Ethan Allen Inc.; Jan 28 (85), Mar 25 (92), Jun 24 (100)  
 EUROFIMA; Oct 14 (71)  
 EUROHYPO European Mortgage Bank PLC; Feb 25 (59)



Euronet Services Inc.; May 20 (71), Jul 8 (75)  
 Europaeiske Rejseforsikring A/S; Mar 4 (69)  
 European American Bank Uniondale, NY; Jun 3 (53)  
 European Bank for Reconstruction and Development;  
 Oct 14 (71)  
 European Coal and Steel Community; Oct 14 (71)  
 European Community; Oct 14 (71)  
 European Investment Bank; Oct 14 (71)  
 European Specialty Reinsurance (Bermuda) Ltd.; Mar 4 (62)  
 Eurostate Securitised Rated Assets S.A.; May 13 (67)  
 Evans Withycombe Residential L.P.; Jan 7 (126)  
 Evenflo & Spalding Holdings Corp.; Jan 7 (96), Aug 12 (104)  
 Evenflo Co. Inc.; Aug 12 (104)  
 Evercom Inc.; Oct 21 (87)  
 Everest Healthcare Services Corp.; May 6 (101)  
 Everest Reinsurance Co.; Sep 2 (110)  
 EVI Inc.; Mar 11 (89)  
 EVI Weatherford Inc.; Jun 3 (88)  
 Excel Paralubes Funding Corp.; Apr 22 (121)  
 Excel Realty Trust; May 27 (117)  
 EXE Finance Co. B.V.; May 13 (67)  
 Executive Risk N.V.; Mar 25 (76)  
 Exide Corp.; Aug 12 (105), Aug 26 (86), Oct 28 (104)  
 Export Credit Bank of Turkey; Aug 19 (77)  
 Export-Import Bank of Korea; Jan 7 (73), Jan 28 (59),  
 Feb 25 (62)  
 Express Pipeline L.P.; Feb 4 (49)  
 Extended Stay America Inc.; Mar 4 (122)  
 Eye Care Centers of America Inc.; Mar 18 (99), Apr 22 (94)

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Factofrance Heller; Aug 5 (76)  
 Fairchild Corp.; Feb 18 (89)  
 Fairchild Semiconductor Corp.; Oct 21 (87)  
 Fairfax Financial Holdings Ltd.; Mar 18 (57), Apr 15 (61)  
 Fajar Surya Wisesa (P.T.); Feb 4 (62), Mar 4 (74), Apr 29 (70)  
 Falcon Communications L.P.; Apr 1 (103)  
 Falcon Drilling Co. Inc.; Mar 18 (115), Apr 15 (109)  
 Falcon Insurance Co.; Aug 26 (64)  
 Family Golf Centers Inc.; Jan 21 (80), Oct 14 (91)  
 Fannie Mae Multifamily REMIC Trust 1998-M1; Feb 4 (122)  
 Far East Bank & Trust Co.; Mar 25 (77)  
 Farm Fresh Inc.; Jan 21 (81)  
 Farmers Group Inc.; Mar 18 (82), May 27 (86), Sep 23 (92)  
 Farmers Insurance Exchange Intercompany Pool; Jul 8 (134)  
 Farmland Mutual Insurance Co.; Jun 10 (129)  
 Favorite Brands International Inc.; May 20 (105)  
 FBG Finance Ltd.; Jul 1 (52)  
 FBG Treasury (Aust.) Ltd.; Jul 1 (52)  
 FCC National Bank, Wilmington, DE; Apr 22 (114),  
 Oct 7 (118)  
 FDX Corp.; Feb 11 (76)  
 Federal Airports Corp.; Oct 21 (49)  
 Federal Express Corp.; Feb 11 (76)  
 Federal Home Loan Mortgage Corp.; Apr 1 (133),  
 Apr 15 (119)  
 Federal Paper Board Inc.; Jul 1 (99), Jul 29 (93)  
 Federal-Mogul Corp.; Jan 21 (82), May 13 (106),  
 Jun 10 (107), Jun 17 (107), Aug 26 (87)  
 Federated Insurance Co. of Canada; Mar 18 (57), Apr 15 (61)  
 Felcor Suite Hotels Inc.; Jul 29 (89)  
 Felcor Suite L.P.; Apr 1 (104)

Fennica No. 1 PLC; May 13 (67)  
 FF Holdings Corp.; Jan 21 (81)  
 Fiat SpA; Feb 4 (67)  
 Fidelity Institutional Money Market Fund - Domestic  
 Portfolio; Aug 12 (129)  
 Fifth Third Bancorp; Jan 21 (102)  
 Figgie International Inc.; Mar 4 (122)  
 Financial Security Assurance Inc.; May 13 (68)  
 Fine Air Services Inc.; May 27 (104), Jul 29 (89)  
 Fingerhut Companies Inc.; Jul 8 (102)  
 Finland (Republic of); May 13 (71)  
 Finlay Enterprises Inc.; Apr 15 (90)  
 Finnish Power Grid PLC; Feb 25 (56), Apr 29 (66), May 20 (67)  
 Fire Insurance Exchange; Mar 18 (82), Sep 23 (92)  
 First American Financial Corp.; Mar 25 (130)  
 First American Tax Free Obligations Fund; Oct 7 (122)  
 First Ameritas Life Insurance Corp.; Sep 23 (126)  
 First Bangkok City Bank Public Co. Ltd.; Mar 4 (99),  
 May 13 (91), Aug 26 (73)  
 First Brands Corp.; Aug 12 (106), Oct 28 (95)  
 First Central Insurance Co.; Feb 11 (109)  
 First Chicago NBD Corp.; Apr 22 (114), Oct 7 (118)  
 First Citicorp Life Insurance Co.; Jun 10 (130)  
 First Commercial Corp.; Feb 18 (114), Jul 22 (107)  
 First Data Corp.; Mar 25 (93)  
 First Hawaiian Inc.; Jun 10 (126)  
 First Industrial Realty Trust Inc.; Jul 22 (86)  
 First International Petroleum Transport Corp. Ltd.; Oct 7 (124)  
 First Investors Insured Tax-Exempt Fund; Jun 17 (135)  
 First National Insurance Co. of America; Mar 18 (130)  
 First Nationwide (Parent) Holdings Inc.; Jul 1 (116)  
 First Nationwide Holdings Inc.; Feb 11 (106)  
 First of America Bank Corp.; Apr 8 (120)  
 First Reliance Standard Life Insurance Co.; May 6 (127)  
 First Security Benefit Life Insurance & Annuity Co. of NY;  
 May 27 (136)  
 First Union Corp.; Mar 11 (110)  
 First Union Real Estate Investments; Apr 8 (93), Jul 1 (92)  
 First USA Credit Card Master Trust; May 27 (137)  
 First USA Inc.; Apr 22 (114)  
 First USA Secured Note Trusts; May 27 (137)  
 First Wave Marine Inc.; Jan 28 (85), Sep 23 (121)  
 FirstBank Puerto Rico; Jan 7 (117)  
 First-Citizens Bank & Trust Co.; Mar 11 (110)  
 Firstfed Financial Corp. Santa Monica, Ca.; Jun 17 (133)  
 FirstMerit Bank N.A.; Aug 19 (121)  
 Fisher Scientific International Inc.; Jan 14 (83)  
 Fitzgeralds Gaming Corp.; Aug 19 (96)  
 FLAG Ltd.; Jan 21 (82)  
 Flanders (Community of); Feb 18 (52), Mar 4 (58),  
 May 13 (68)  
 Fleet Financial Group Inc.; Mar 4 (155), May 20 (126)  
 Fleetwood Enterprises Inc.; Feb 11 (77)  
 Fletcher Challenge Ltd.; Oct 14 (70)  
 Flexi-Van Corp.; Apr 29 (108)  
 Florence (City of); Mar 4 (82), Mar 18 (67)  
 Florida Coast Paper Co.; Aug 19 (72)  
 Florida Gas Transmission Co.; Jul 8 (103)  
 Florimmo; Jan 28 (50)  
 Flowers Industries Inc.; Apr 22 (95), Sep 2 (97)  
 Fluor Corp.; Jan 7 (97), Oct 21 (88)  
 FMC Corp.; Feb 18 (89), Feb 25 (85)

Foamex L.P./Foamex Capital Corp.; Mar 25 (93)  
 Fonda Group Inc. (The); Jan 14 (110), Mar 11 (102),  
 Mar 25 (117)  
 Fondo de Titulización de Activos Resultantes de la  
 Moratoria Nuclear; May 13 (67), Jun 10 (86)  
 FONOROLA Inc.; Apr 22 (61), Jul 15 (72)  
 Foodmaker Inc.; Feb 11 (77), Apr 8 (93)  
 Forcenergy Inc.; Jan 7 (97), Mar 11 (89)  
 Ford Credit Auto Owner Trust 1998-A; Mar 4 (160)  
 Ford Credit Auto Owner Trust 1998-C; Aug 5 (151)  
 Ford Motor Co.; Mar 11 (90), May 6 (103), May 13 (107)  
 Ford Motor Credit Co.; May 13 (111)  
 Foremost Insurance Group; Aug 19 (123)  
 Forest City Enterprises Inc.; Mar 18 (99)  
 Forest City Residential Development Inc.; Aug 26 (113)  
 Forest Oil Corp.; Jan 14 (85), Sep 2 (94)  
 Forman Petroleum Corp.; Apr 8 (94), Aug 5 (117)  
 Formica Corp.; Jul 1 (92)  
 Forsinkingsaktieselskabet K.a.B. International A/S;  
 Sep 2 (67)  
 Fort James Corp.; Mar 11 (90), Jul 29 (90)  
 Fort Wayne National Bank, Fort Wayne, Indiana;  
 Jan 21 (103), Apr 8 (120)  
 Fortune Brands Inc.; Apr 8 (94)  
 Foster Wheeler Corp.; Apr 29 (109)  
 Foster Wheeler Corp.; Sep 2 (95)  
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 Foundation Health Systems Inc.; Mar 18 (128), May 20 (106)  
 Fountain View Inc.; Apr 8 (95)  
 Four M Corp.; Aug 19 (72)  
 Four Seasons Hotels Inc.; Jul 29 (54)  
 FPA Medical Management Inc.; Apr 22 (96), May 27 (105),  
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 Jan 21 (83), Feb 11 (78), Mar 25 (94), May 27 (106)  
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 Profesionales de la Seguridad Social; Apr 1 (85)  
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 Fresenius Medical Care AG; Feb 11 (51)  
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 Fresh Foods Inc.; Jun 10 (108)  
 Friendly Ice Cream Corp.; Aug 12 (107)  
 Friends Provident Life Office; Aug 26 (74), Sep 23 (94)  
 Frontier Corp.; Sep 23 (104)  
 Fruit of the Loom Inc.; Feb 25 (88), Jun 3 (89), Aug 26 (87)  
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 FSA Global Funding Ltd.; Aug 5 (73)  
 FSW International Finance Co. B.V.; Apr 29 (70)  
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 GCI Inc.; Sep 23 (105)  
 GE Capital Edison Life Insurance Co.; Apr 8 (70)  
 GE Capital Finance Ltd.; Apr 1 (74), Jul 1 (63)  
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 General Binding Corp.; May 27 (106)  
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 General Growth Properties Inc.; Jun 10 (109)  
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 GIO Australia Holdings Ltd.; Sep 2 (59)  
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 Global Marine Inc.; Apr 29 (110)  
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 Global Telesystems Group Inc.; Feb 11 (78), Jul 8 (104),  
 Aug 26 (89)  
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 Globe Manufacturing Corp.; Aug 5 (117)  
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 Sep 23 (106)  
 Golden Eagle Insurance Corp.; Feb 11 (111)  
 Golden Funding Corp.; Aug 26 (113)  
 Golden Northwest Aluminum Inc.; Aug 26 (89)  
 Golden Ocean Group Ltd.; Oct 14 (78)  
 Golden Sky Systems Inc.; Jul 15 (114)  
 Golden State Bancorp Inc.; Feb 11 (106), Jul 1 (116)  
 Golden State Petroleum Transport Corp.; Jan 7 (99)  
 Goldman Sachs Group L.P. (The); Jun 24 (121), Oct 7 (121)  
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 Goss Graphic Systems Inc.; Aug 19 (96)  
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 Great Lakes Carbon Corp.; May 20 (108)  
 Great Lakes Chemical Corp.; Feb 25 (90)  
 Great Lakes Dredge & Dock Corp.; Aug 19 (97)  
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 Greater Beijing First Expressways Ltd.; Jun 10 (64)  
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 Grey Wolf Inc.; Apr 29 (110)  
 Greyhound Lines Inc.; Oct 28 (62)  
 Group Health Plan Inc.; Feb 11 (109)  
 Grove Worldwide LLC/Grove Capital Inc.; Apr 29 (111)  
 Growmark Inc.; May 20 (108)  
 Grupo Azucarero Mexico S.A. de C.V.; Jan 14 (64),  
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 Grupo Elektra S.A. de C.V.; Sep 23 (82)  
 Grupo Industrial Durango S.A. de C.V.; Aug-19 (72)  
 Grupo Minero México S.A. de C.V.; Apr 1 (83)  
 Grupo Televisa S.A.; Sep 23 (78)  
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 GTE Northwest Inc.; Oct 14 (92)  
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 Oct 28 (65)  
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HCR Manor Care Inc.; Oct 7 (99)  
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Hudson Respiratory Care Inc.; Apr 1 (109)  
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Husmann International Inc.; May 27 (111)  
Hutchison Whampoa Ltd.; Jul 1 (63), Sep 2 (71)  
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Indah Kiat Pulp & Paper Corp. (P.T.); Feb 4 (62), Mar 18 (66), May 27 (74)  
Indesco International Inc.; Apr 15 (94)  
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Indian Harbor Insurance Co.; Oct 14 (127)  
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 May 13 (91), Aug 26 (73), Oct 14 (76)  
 Industrial Funding Corp.; Jan 14 (119), Feb 18 (113)  
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 Integrated Process Equipment Corp.; Apr 15 (94)  
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 Apr 29 (114)  
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 Johnson & Johnson; Jul 29 (94), Aug 5 (123)  
 Johnson Controls Inc.; May 6 (107), Aug 5 (125)

Johnstown America Industries Inc.; Jul 1 (100)  
 Jones Apparel Group Inc.; Sep 23 (107), Oct 7 (101)  
 Jones Intericable Inc.; Jun 10 (113)  
 Jones International Networks Ltd.; Jul 1 (100)  
 Jorgensen (Earle M.) Co.; Mar 18 (103)  
 Journal Register Co.; Aug 12 (112)  
 Joy Technologies Inc.; May 6 (102), Jun 10 (110)  
 Joyo Bank Ltd.; Apr 22 (69)  
 JP Realty Inc.; Mar 11 (100)  
 JPM Capital Trust III; Feb 4 (118), Mar 25 (127)  
 JSC Kazakhstan Electricity Grid Operating Co.; Sep 23 (71)  
 JTM Industries Inc.; Apr 15 (103)

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Kabelmedia Holding GmbH; Jun 10 (69)  
 Kaiser Permanente; Jul 1 (120)  
 Kaman Corp.; Jan 14 (90)  
 Kanematsu Corp.; Jan 7 (63), Sep 2 (73)  
 Kansas Bankers Surety Co.; Apr 22 (119)  
 Kansas City Power & Light Co.; Mar 25 (125)  
 Kansas City Southern Industries Inc.; Feb 11 (80)  
 Kansas Gas & Electric Co.; Mar 25 (125)  
 Kaufman & Broad Home Corp.; Jul 15 (118)  
 Kazakhstan (Republic of); Sep 23 (72)  
 Kazkommerts International BV; May 20 (74)  
 Kazkommertsbank (JSC); Oct 21 (61)  
 KB Ifima N.V.; Feb 11 (48)  
 KBC Bank N.V.; Jun 10 (57)  
 KCS Energy Inc.; Jan 14 (90), Apr 8 (100), Aug 26 (93)  
 KE International Ltd.; Feb 25 (64), Apr 29 (77)  
 Keebler Foods Co.; Apr 22 (99), Sep 2 (97)  
 Kelley Oil & Gas Corp.; Jun 3 (94), Sep 23 (121)  
 Kellogg Co.; Jan 28 (87), Oct 14 (99)  
 Kellstrom Industries Inc.; Jun 17 (113)  
 Kellwood Co.; Aug 19 (104)  
 Kemper Insurance Companies Intercompany Pool;  
 Aug 12 (131)  
 Kemper Reinsurance Co.; Aug 12 (132)  
 Kennametal Inc.; Jan 7 (102), Feb 4 (101), Oct 7 (102)  
 Kent Electronics Corp.; Sep 23 (107)  
 Kentucky Power Co.; Jan 7 (87), Jan 14 (74)  
 Keppel Bank of Singapore Ltd. (The); Apr 22 (73)  
 Keppel TatLee Bank Ltd.; Sep 2 (77)  
 Kereskedelmi es Hitel Bank Rt.; Jul 15 (81)  
 Kerr-McGee Corp.; Oct 21 (90)  
 Kerry Properties Ltd.; Jun 3 (66), Jul 1 (63)  
 Key Components L.L.C.; May 20 (110)  
 KeyCorp; Jun 24 (122)  
 Keyport Life Insurance Co.; Feb 11 (110)  
 Keystart Bonds Ltd.; Apr 15 (55)  
 Keystone Consolidated Industries Inc.; Oct 28 (106)  
 Kimco Realty Corp.; Jul 1 (101)  
 Kincaid Generating L.L.C.; Apr 22 (123)  
 Kingfisher PLC; Jun 24 (90), Oct 7 (89)  
 Kirin Brewery Co. Ltd.; May 13 (83)  
 Kitty Hawk Inc.; Sep 2 (98)  
 Kiwi Co-operative Dairies Ltd.; Mar 11 (68)  
 Kmart Corp.; Jan 14 (91), Mar 25 (100)  
 Kmart Corp.-Related Credit Lease Transactions; Mar 25 (133)  
 KN Energy Inc.; Jan 7 (104), Feb 11 (81)  
 Knoll Inc.; Feb 11 (81)  
 Koa Fire & Marine Insurance Co. Ltd.; Apr 8 (71)



Komerční Banka a.s.; Jan 7 (59), Oct 14 (61)  
 Komerční Finance B.V.; May 6 (73)  
 Koninklijke PTT Nederland N.V.; Jun 3 (73)  
 Kookmin Bank; Jan 28 (63), Mar 4 (85), Sep 23 (73)  
 Korea (Republic of); Jan 7 (73), Jan 28 (59), Feb 25 (61),  
 Apr 1 (82), Oct 21 (62)  
 Korea Development Bank; Jan 7 (73), Jan 28 (59),  
 Feb 25 (62)  
 Korea Electric Power Corp.; Jan 28 (61), Feb 25 (64),  
 Apr 29 (77), Aug 5 (82)  
 Korea Exchange Bank; Jan 28 (63), Mar 4 (85)  
 Korea First Bank; Jan 28 (63), Mar 4 (85)  
 Korea Long-Term Credit Bank; Jan 28 (63), Mar 4 (85),  
 Sep 23 (73)  
 Korea Telecom; Jan 28 (61), Feb 25 (64), Apr 29 (78)  
 Korean French Banking Corp.; Jan 28 (63), Mar 4 (85)  
 Korean Reinsurance Co.; Jan 7 (75)  
 Korfezbank A.S.; Aug 19 (77)  
 KOT Insurance Co. Ltd.; Oct 14 (57)  
 Kovohute Bridlicna A.S.; Jan 14 (56)  
 Kowloon Canton Railway Corp.; Jul 1 (63)  
 Kredietbank N.V.; Feb 11 (48), Jun 10 (57)  
 Kroger Co.; Feb 18 (96), Oct 28 (107)  
 Krung Thai Bank Public Co. Ltd.; May 13 (91), Aug 26 (73),  
 Oct 14 (76)  
 Krung Thai Thanakit Public Co. Ltd.; May 13 (91),  
 Jun 10 (86), Aug 26 (73), Oct 14 (76)  
 Kyoei Life Insurance Co.; Oct 28 (69)  
 Kyoei Mutual Fire & Marine Insurance Co.; Apr 8 (71)  
 KZH Soleil Corp. KZH Soleil LLC; Aug 26 (115)

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L'Air Liquide S.A.; Oct 14 (62)  
 L-3 Communications Corp.; Apr 15 (104), May 27 (114),  
 Jul 15 (119)  
 La Petite Academy Inc.; May 6 (107)  
 La Quinta Inns Inc.; Jan 14 (94)  
 Laboratory Corp. of America Holdings; Mar 11 (94)  
 Labouchere N.V.; Jun 17 (72)  
 Lady Luck Gaming Corp.; May 6 (108)  
 Lafarge Corp.; Jul 15 (120)  
 Lafarge S.A.; Feb 18 (58), Mar 25 (101)  
 Laidlaw Environmental Services Inc.; May 27 (114)  
 Laidlaw Inc.; Jul 15 (73), Oct 28 (62)  
 Lam Research Corp.; Jul 8 (109)  
 Lamar Advertising Co.; Aug 26 (94)  
 Land O'Lakes Inc.; Mar 25 (102), May 20 (111)  
 LandAmerica Financial Group Inc.; Jul 29 (112)  
 Landesbank Rheinland-Pfalz Girozentrale; Jul 8 (72)  
 Landmark American Insurance Co.; Jan 14 (117)  
 Landsvirkjun; May 27 (71), Jun 3 (67)  
 Lansforsakringar Wasa forsäkringsaktiebolag; Jul 29 (76)  
 Länsförsäkringsbolagens AB; Feb 11 (63)  
 Larsen & Toubro Ltd.; Jun 3 (68), Oct 28 (66)  
 LaSalle Nationale Bank, Chicago, IL; Jun 3 (53)  
 Latvia (Republic of); Oct 21 (63)  
 Lavoro Bank Overseas N.V.; Apr 8 (58)  
 Lazio (Region of); Feb 25 (60), Oct 21 (60)  
 LCI International Inc.; Mar 18 (115), Jun 17 (124)  
 Le Groupe Forex Inc.; Jun 24 (72)  
 Lebanon (Republic of); Feb 11 (59)  
 Legal & General Life of Australia Ltd.; Aug 12 (66)  
 Leggett & Platt Inc.; May 6 (109)  
 Lehman Brothers Derivatives Products Inc.; Jul 22 ( 106)  
 Lehman Brothers Holdings Inc.; Jan 21 (104)  
 Lehman Brothers Inc.; Oct 7 (121)  
 Leighton Holdings Ltd.; Mar 11 (48)  
 Lend Lease (US) Finance Inc.; Jul 8 (56)  
 Lend Lease Corp. Ltd.; May 20 (61), Jun 10 (49)  
 Lenfest Communications Inc.; Apr 15 (104)  
 Lennar Corp.; Jun 24 (105)  
 Leonia Bank PLC; Jun 17 (61)  
 Leonia Corp. Bank PLC; Jun 17 (61)  
 LES Inc.; May 27 (114)  
 Leucadia National Corp.; May 27 (135), Aug 26 (107)  
 Level 3 Communications Inc.; Apr 29 (117)  
 Level One Communications Inc.; Jun 3 (94)  
 Lexmark International Inc.; May 6 (109)  
 LG Insurance Co. Ltd.; Jan 7 (75)  
 LG&E Capital Corp.; Jan 14 (92)  
 LG&E Energy Corp.; Aug 12 (113)  
 LG-Caltex Oil Corp.; Jan 28 (61), Feb 11 (58), Feb 25 (64),  
 May 27 (76)  
 Liberty Financial Cos. Inc.; Sep 23 (127)  
 Liberty Group Publishing Inc.; Jan 21 (87)  
 Liberty Mutual Insurance Co.; Feb 11 (111)  
 Liberty Mutual Intercompany Pool; Oct 21 (118)  
 Liberty National Bancorp Inc.; Apr 22 (114)  
 Liberty Re Ltd.; Jul 29 (78)  
 Lietuvos Energija; Mar 18 (73), Jul 1 (66), Oct 14 (69)  
 Life Re Capital Trust II; Apr 1 (137)  
 LIGHT- Servicos de Eletricidade SA; May 27 (62), Sep 23 (63)  
 Lilly (Eli) & Co.; Sep 2 (99)  
 Lily Funding Corp.; May 20 (74)  
 Limited Inc. (The); Feb 25 (95)  
 LIN Holdings Co.; Feb 11 (82)  
 LIN Television Corp.; Jul 15 (120)  
 Lincoln Assurance Ltd.; Oct 21 (75)  
 Lincoln National Capital III; Aug 5 (145)  
 Lincoln National Corp.; Mar 25 (131), Jun 3 (109),  
 Aug 19 (125)  
 Lindsey Morden Group Inc.; Jun 3 (59)  
 Lion Insurance Co.; Jun 17 (137)  
 Lion Nathan Ltd.; May 6 (84)  
 Lippo Bank (P.T.); Feb 4 (61), Mar 4 (79)  
 Lithuania (Republic of); Oct 7 (77)  
 Livent Inc.; Jun 17 (58), Aug 19 (60)  
 Llana Retail Funding L.P.; Aug 5 (154)  
 LM Insurance Co.; Feb 11 (111)  
 LMA S.A.; May 6 (74)  
 Local Government Pensions Institution; May 13 (68)  
 Localiza Rent a Car S.A.; Sep 23 (63)  
 LOCAP Inc.; Jul 15 (121)  
 Lockheed Martin Corp.; Mar 4 (131)  
 Lodestar Holdings Inc.; May 13 (124)  
 Loewen Group Inc. (The); Jul 29 (56), Aug 12 (69),  
 Sep 2 (65), Oct 21 (51)  
 Loewen Group International Inc.; May 27 (63)  
 Loews Cineplex Entertainment Corp.; Jul 29 (94)  
 Loews Corp.; Apr 8 (119)  
 Lombard General Insurance Co. Ltd.; Mar 25 (82)  
 Lombard Insurance Co.; Mar 18 (57), Apr 15 (61)  
 London and Pacific Insurance Co. Berhad; Jan 28 (64)  
 London Electricity PLC; Aug 12 (94)

Long Island Lighting Co.; May 6 (110)  
 Long Island Savings Bank FSB; Apr 15 (117)  
 Longreach CP Ltd.; Jul 29 (51)  
 Long-Term Credit Bank of Japan Ltd.; Apr 1 (79), Jun 17 (68),  
 Jul 1 (64), Jul 8 (79), Aug 12 (77), Oct 7 (75)  
 Lontar Papyrus Pulp & Paper Industry (P.T.); Feb 4 (62),  
 Mar 18 (66), May 27 (74)  
 LOOP LLC; Jul 15 (121)  
 Louisville & Nashville Railroad Co.; Jul 29 (105)  
 LTC Commercial Mortgage Pass-Through Certificates Series  
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 LTCB International Ltd.; Jun 17 (68), Jul 8 (79), Aug 12 (77)  
 LTV Corp.; Sep 23 (108)  
 Lubrizol Corp.; Oct 14 (100)  
 Luebecker Hypothekbank AG; Feb 4 (55), Mar 18 (63),  
 Sep 2 (69)  
 Lukens Inc.; Jan 14 (78), Feb 4 (82), Apr 22 (84), Jun 10 (97)  
 Lumiere Funding Corp.; Jul 8 (80)  
 LVMH Moët Hennessy Louis Vuitton; Oct 7 (68)  
 Lyndon Insurance Group; Mar 11 (115)  
 Lyon Cycle B.V.; May 13 (105)  
 Lyondell Petrochemical Co.; Jun 24 (106)

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MacMillan Bloedel Ltd.; Jan 28 (47), Mar 25 (66), May 6 (67)  
 Macquarie Bank Ltd.; Apr 8 (58)  
 Madison Funding Corp.; Jan 7 (127)  
 Magellan Health Services Inc.; Feb 4 (102), Aug 26 (94)  
 Magna Group Inc.; Mar 4 (134), Jul 8 (109)  
 Magnum Hunter Resources Inc.; May 6 (111)  
 Mail-Well Inc.; Jan 7 (104), Feb 18 (97), Jul 29 (95)  
 Majestic Star Casino LLC (The); Aug 19 (105)  
 Malayan Banking Berhad; Jan 7 (76), Mar 4 (87), Jul 29 (67),  
 Aug 5 (84), Sep 23 (76), Oct 7 (78)  
 Malaysia & Nippon Insurance Bhd.; Jan 28 (64)  
 Malaysia (Federation of); Jan 7 (76), Apr 22 (70), Aug 5 (84),  
 Sep 23 (76)  
 Malaysia National Insurance Sdn. Bhd.; Jan 28 (64),  
 Sep 23 (77)  
 Mallinckrodt Inc.; Jan 7 (105), Jan 14 (92), Apr 1 (110)  
 Malta (Republic of); Jul 1 (67)  
 Manitoba (Province of); Jul 8 (62)  
 Manor Care Inc.; Jun 17 (114)  
 Mapco Inc.; May 6 (121)  
 Mapfre Re Compania De Reaseguros S.A.; Jul 15 (94)  
 Marcus Cable Co. L.P.; Mar 11 (95)  
 Mariner Health Group Inc.; Apr 22 (100), Aug 12 (114)  
 Mark IV Industries Inc.; Oct 14 (100)  
 Markel Corp.; Aug 19 (126)  
 Markel Insurance Co. of Canada; Mar 18 (57), Apr 15 (61)  
 Market Hub Partners Storage L.P.; Feb 25 (96)  
 Marne (Department of); Oct 14 (63)  
 Marriott International Inc.; Jan 14 (93)  
 Marsh & McLennan Companies; Sep 2 (112), Oct 28 (125)  
 Marsulex Inc.; Jul 1 (57)  
 Martin Marietta Materials Inc.; Oct 14 (101)  
 Marubeni Corp.; Jun 10 (74), Sep 2 (73)  
 Masco Corp.; Apr 1 (111)  
 MascoTech Inc.; Feb 18 (97)  
 Mass Transit Railway Corp.; Jul 1 (63)  
 Massachusetts Electric Co.; Mar 25 (102)  
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- Mastellone Hermanos S.A.; Mar 18 (51)  
 Matahari Putra Prima (P.T.); Jan 14 (62), Feb 4 (62), Feb 18 (59)  
 Mattel Inc.; Mar 4 (134), Jun 24 (107), Jul 15 (122), Oct 7 (103)  
 Maui Electric Co.; Jun 3 (90)  
 Maxim Medical Inc.; Jun 10 (113)  
 May & Speh Inc.; Mar 25 (103), Jun 3 (95)  
 Maytag Corp.; May 20 (111)  
 MBL International Finance (Bermuda) Trust; Apr 1 (77), Sep 23 (69)  
 MBS New Zealand No. 2 Ltd.; Aug 19 (73)  
 MC Finance International B.V.; Jul 15 (88)  
 MC Shipping Inc.; Feb 25 (65)  
 MCA Inc.; May 20 (65), May 27 (64)  
 McDermott International Inc.; Jun 3 (95), Jul 15 (124)  
 McDonnell Douglas Corp.; Jan 28 (79), Apr 22 (86)  
 McGraw-Edison Co.; Apr 15 (89), Aug 26 (85)  
 MCI Communications Corp.; Mar 25 (104), Aug 12 (127)  
 McKesson Corp.; Mar 11 (95), Mar 18 (104), Oct 28 (108)  
 McLeodUSA Inc.; Mar 18 (106), Oct 28 (109)  
 MCMS Inc.; Feb 25 (97), Oct 14 (101)  
 MCN Energy Group Inc.; Apr 1 (112), Aug 19 (106)  
 MCN Investment Corp.; Apr 1 (112), Apr 8 (100)  
 McWatters Mining Inc.; Mar 18 (57), Sep 2 (65)  
 MDC Holdings Inc.; Jan 28 (88)  
 MDU Resources Group Inc.; Apr 29 (118)  
 MEC Finance USA Inc.; Jan 28 (55)  
 Medaphis Corp.; Feb 11 (83), Oct 28 (109)  
 Mediacom LLC; Apr 1 (113)  
 MediaOne Group Inc.; Aug 5 (126)  
 Medical Assurance of West Virginia; Jan 7 (120)  
 Medical Centre Developments Pty. Ltd.; Jul 8 (57)  
 Medical Mortgages Ltd.; Feb 18 (65)  
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 MEDIQ Inc.; Jan 28 (89), May 27 (115)  
 Meditrust Corp.; Jun 10 (114)  
 Meditrust Cos. (The); Jan 14 (94), Aug 12 (114)  
 MedPartners Inc.; Jan 14 (95), Mar 11 (96), Mar 25 (104), Jun 10 (115), Jul 8 (110)  
 Medusa Corp.; Mar 25 (120), Jul 1 (111)  
 Meiji Life Insurance Co.; Aug 12 (78)  
 Melbourne Water Corp.; Jul 1 (53)  
 Mellon Bank Corp.; Apr 29 (139), May 27 (133)  
 Mercantile Stores Co. Inc.; May 27 (116), Aug 19 (94)  
 Merchants & Business Men's Mutual Insurance Co.; Feb 11 (111)  
 Merck & Co. Inc.; Mar 4 (135), Jul 22 (90)  
 Mercury Energy Ltd.; Apr 1 (84), Apr 15 (79)  
 Meridian Industrial Trust; Jun 3 (96)  
 Merisel Inc.; Jan 28 (89)  
 Meritor Automotive Inc.; Jun 3 (97)  
 Merrill Lynch & Co. Inc.; Feb 18 (113), Oct 7 (121)  
 Merrill Lynch Mortgage Investors Inc. Series 1998-C1-CTL; Aug 5 (154), Oct 7 (129)  
 Merrill Lynch Rated Institutional Fund; Jun 24 (123)  
 Merry Land & Investment Co.; Jul 29 (88)  
 Metal Management Inc.; Apr 22 (100), Apr 29 (118)  
 Metal Manufactures Ltd.; Feb 18 (49), Apr 29 (58), Jul 8 (58)  
 Metallurg Inc.; Jun 24 (107), Jul 15 (124)  
 Metals USA Inc.; Feb 11 (83)  
 Metris Owner Trust; Aug 19 (133)  
 Metrocall Inc.; Jul 8 (113)  
 Metronet Communications Corp.; Apr 29 (63)  
 Metropolitan de Lisboa, E.P.; May 13 (68)  
 Meyer (Fred) Inc.; Feb 4 (103), Feb 18 (98)  
 MGICA Ltd.; Jan 7 (52), Sep 2 (58), Oct 14 (55)  
 MGM Grand Inc.; Jan 28 (90), Jul 1 (102)  
 Michael Petroleum Corp.; Apr 1 (114),  
 Michigan Bell Telephone Co.; May 20 (94)  
 Michigan National Corp.; Mar 18 (127)  
 Micron Technology Inc.; Mar 25 (105), Jun 24 (108), Oct 28 (110)  
 Mid Ocean Reinsurance Co. Ltd.; Mar 25 (61), Aug 26 (60)  
 Mid-America Apartment Communities Inc.; Jul 8 (113)  
 MidAmerican Energy Co.; Aug 19 (106)  
 Mid-Century Insurance Co. of Texas; Mar 18 (82), Sep 23 (92)  
 Midland Enterprises Inc.; Oct 28 (95)  
 Midland Life Insurance Co. (The); Mar 11 (116)  
 Midland National Life Insurance Co.; Feb 18 (116)  
 Midway Airlines Corp.; Aug 19 (107)  
 Migros - Genossenschafts-Bund; Jan 28 (68), Feb 18 (66)  
 Mikohn Gaming Corp.; Jul 1 (102)  
 Milan (City of); Jan 21 (57), May 13 (68)  
 Millar Western Forest Products Ltd.; May 6 (68)  
 Millenium Seacarriers Inc.; Jul 8 (114), Oct 14 (102)  
 Millennium Income Trust - Treasurers' Government Money Market Fund; Mar 4 (158)  
 Millipore Corp.; Apr 15 (105), Jun 24 (108), Oct 7 (103)  
 Minnesota Mining & Manufacturing Co.; Feb 18 (101)  
 Mirage Resorts Inc.; Jan 28 (90)  
 Missouri Medical Insurance Co.; Jan 7 (120)  
 Missouri Pacific Railroad Co.; Jul 29 (105)  
 Mitsubishi Corp.; Jun 10 (74), Jul 15 (88)  
 Mitsubishi Electric Corp.; Feb 4 (72)  
 Mitsubishi Estate Co. Ltd.; Jan 28 (55)  
 Mitsubishi Motors Corp.; Jun 24 (81)  
 Mitsubishi Trust & Banking Corp.; Jun 24 (82), Aug 5 (79)  
 Mitsui & Co. Ltd.; Jun 10 (74), Jul 15 (88)  
 Mitsui Fudosan Co. Ltd.; Jan 28 (56)  
 Mitsui Marine & Fire Insurance Co. Ltd.; Apr 8 (71)  
 Mitsui Mutual Life Insurance Co.; Aug 12 (78)  
 Mitsui Trust & Banking Co. Ltd.; Jun 24 (82)  
 MJD Communications Inc.; May 6 (111)  
 MLC Ltd.; May 20 (61), Jun 10 (50)  
 MMCA Auto Owner Trust 1998-1; Aug 26 (113)  
 MMH Holdings Inc.; Mar 18 (107)  
 MMI General Insurance Ltd.; Aug 5 (61)  
 MMI Products Inc.; Jan 14 (95)  
 MNL Indonesia Funding Corp.; Jan 14 (61), Feb 4 (60), Jun 17 (64)  
 Mobile Energy Services Co. L.L.C.; May 13 (124), May 20 (131), May 27 (117)  
 Mohegan Tribal Gaming Authority; Feb 18 (102)  
 Moll Industries Inc.; Jul 1 (103)  
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 Money Store Inc. (The); Mar 4 (157), Mar 11 (110), Jul 8 (131)  
 Monsanto Co.; May 20 (112), Jun 10 (93), Oct 21 (91)  
 Monterrey Power S.A. de C.V.; Apr 15 (76)  
 Montgomery Mutual Insurance Co.; Feb 11 (111)  
 MONY Life Insurance Company of America; Jul 15 (138)  
 Moog Inc.; Oct 28 (111)  
 Morgan (J.P.) & Co. Inc.; Feb 4 (118), Mar 25 (127), Oct 7 (121)  
 Morgan Guaranty Trust Co. of New York, NY; Mar 25 (127, 133)  
 Morgan Stanley Asset Management S.A.; Sep 23 (74)  
 Morgan Stanley Capital I Inc.; Feb 25 (112), Aug 12 (135)  
 Morgan Stanley Dean Witter & Co.; Oct 7 (121)  
 Morgan Stanley Global Koshasai Fund; Jul 15 (89)  
 Morgan Stanley SICAV US Dollar Income Fund; Apr 8 (73)  
 Morgan Stanley, Dean Witter, Discover & Co.; Feb 18 (114)  
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 Morris Material Handling Inc.; Mar 18 (107)  
 Mortgage Guaranty Insurance Corp.; May 20 (129)  
 Moscow (City of); Jun 3 (75), Jun 17 (75, 83), Aug 19 (76), Aug 26 (73), Sep 2 (77), Sep 23 (89)  
 Moscow City Telephone Network (JSC); Jun 3 (77), Jun 17 (83), Aug 19 (76), Aug 26 (72)  
 Mosenergo (AO); Jun 17 (83), Aug 19 (76), Aug 26 (72)  
 Motorola Inc.; Mar 18 (108), Jun 3 (97), Jun 10 (115), Jun 17 (114)  
 MPS U.S. Commercial Paper Corp.; Jul 15 (85)  
 MRS Logistica S.A.; Sep 23 (63)  
 Mrs. Fields' Original Cookies Inc.; Aug 26 (95)  
 MRV Communications Inc.; Sep 23 (109)  
 MSX International Inc.; Jan 14 (96)  
 Mt. Hawley Insurance Co.; Oct 14 (128)  
 MTL Inc.; Jun 10 (118), Jul 8 (115), Sep 2 (101)  
 MTS Inc.; Apr 22 (101)  
 Mulialand (P.T.); Jan 7 (60), Jan 14 (62), Feb 4 (62), Mar 18 (65)  
 Multicanal Participações S.A.; Jan 14 (49), Mar 11 (50)  
 Multicanal S.A.; Apr 1 (57), Apr 22 (59), Apr 29 (56), Sep 23 (53)  
 Multi-Purpose Bank Berhad; Mar 4 (87), Oct 7 (78)  
 Municipality Finance Ltd.; May 13 (68)  
 Musashino Bank Ltd.; Jun 17 (68)  
 Musicland Group Inc. (The); Jul 29 (96)  
 Musicland Group; Jan 21 (88), Apr 1 (114)  
 Mustang No. 1 Trust; Oct 21 (50)  
 Mutuaofondo FIM; Jul 8 (85)  
 Mutual Assurance Inc.; Jan 7 (120)  
 Mutual Life Assurance Co. of Canada (The); Feb 18 (54), May 13 (62)  
 Mutual Life Insurance Co. of N.Y.; Jul 15 (138)  
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 NABI; Jan 21 (89), Mar 18 (108), Apr 8 (101)  
 Nabisco Inc.; Jan 21 (89), Jun 17 (115)  
 Nabors Industries Inc.; Apr 29 (120), Oct 28 (86)  
 NAC Reinsurance Corp.; Oct 14 (127)  
 NACOLAH Holding Corp.; Feb 18 (116)  
 Nakornthai Strip Mill Public Co. Ltd.; Feb 25 (71), Mar 11 (73), Oct 7 (89)  
 Namur Re S.A.; Oct 14 (65)  
 Nash Finch Co.; Apr 15 (106)  
 Natexis S.A.; Apr 1 (69), Jun 17 (63)  
 Natio Location; Feb 25 (57)  
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 National Australia Bank Ltd.; Feb 25 (51), Mar 18 (127)  
 National Australia Financial Management Ltd.; Aug 12 (66)



National Bank of Romania; Jan 28 (65), Oct 28 (77)  
 National City Corp.; Jan 21 (103), Apr 8 (120)  
 National Commercial Bank; Sep 23 (89)  
 National Consumer Insurance Co.; Jun 17 (137)  
 National Education Corp.; May 20 (109)  
 National Energy Group Inc.; Aug 5 (127)  
 National Equipment Services Inc.; Apr 29 (121)  
 National Foods Ltd.; May 6 (62), Jul 22 (52)  
 National Fuel Gas Co.; Feb 4 (100, 104), Apr 15 (93)  
 National Grid Co. PLC; Jan 14 (70)  
 National Health Investors Inc.; Aug 12 (115)  
 National Integrity Life Insurance Co.; Jul 22 (109)  
 National Medical Care Inc.; Feb 11 (51)  
 National Mutual Home Loans Securitisation Fund No. 3;  
 Jun 10 (51)  
 National Oilwell Inc.; Jun 17 (116)  
 National Power Corp.; Mar 4 (89), May 6 (86)  
 National Power PLC; May 27 (87)  
 National Provident Institution; Oct 14 (79)  
 National Service Industries Inc.; Aug 12 (115)  
 National Steel Corp.; Oct 14 (103)  
 National Thermal Power Corp. Ltd.; Jun 3 (68), Oct 28 (66)  
 National Travelers Life Co.; Sep 23 (127)  
 National-Oilwell Inc.; Jul 8 (116)  
 NationsBank Corp.; Apr 22 (115)  
 Nationwide Credit Inc.; Jan 28 (104)  
 Nationwide Financial Services Inc.; Aug 26 (108),  
 Oct 21 (117)  
 Nationwide Health Properties Inc.; Oct 14 (104)  
 Nationwide Mutual Insurance Intercompany Pool;  
 May 27 (135), Jun 10 (129), Oct 21 (118)  
 Navigation et Transports S.A.; Apr 8 (65)  
 Navigator Gas Transport PLC; Jul 22 (60)  
 Navistar International Corp.; Feb 11 (84)  
 NBC Acquisition Corp.; Feb 18 (102)  
 NBD Bank N. A., Indiana; Oct 7 (118)  
 NBD Bank, Michigan; Apr 22 (114), Oct 7 (118)  
 NBTY Inc.; Apr 15 (106), Aug 19 (108), Sep 23 (109)  
 NE Restaurant Co. Inc.; Jul 15 (125)  
 Nebco Evans Holding Co.; Feb 11 (87)  
 Nebraska Book Co. Inc.; Feb 18 (102)  
 NEC Capital Inc.; Aug 12 (77)  
 Neff Corp.; May 13 (125)  
 Neiman Marcus Group Inc.; May 6 (112)  
 Nellie Mae Corp.; Jul 15 (141)  
 Nestle S.A.; Feb 11 (64), Feb 18 (69)  
 Net Sat Services Ltd.; Sep 23 (62)  
 Nevada Power Co.; Feb 4 (105), Oct 7 (104)  
 New Brunswick (F-M) Project Co. Inc.; Mar 4 (67)  
 New Century Energies Inc.; Apr 22 (102), Aug 26 (96)  
 New England Power Co.; Sep 2 (102)  
 New England Telephone & Telegraph Co.; Aug 5 (106)  
 New Frontier Ltd.; Mar 25 (73)  
 New Hampshire Indemnity Co. Inc.; Feb 4 (119)  
 New Hampshire Insurance Co. Hong Kong; May 13 (143)  
 New Jersey-American Water Co.; Oct 28 (115)  
 New Jubilee Insurance Co. Ltd.; Jul 29 (73)  
 New Plan Excel Realty Trust; Oct 21 (92)  
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 New World Infrastructure Ltd.; Apr 1 (75)  
 New World Television Inc.; Jul 8 (59)  
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 New York State Electric & Gas Corp.; Jan 28 (91),  
 Feb 11 (87)  
 New York Surety Co.; Jul 22 (111)  
 New York Telephone Co.; Jan 21 (90), Mar 25 (105),  
 Apr 22 (102), Aug 5 (106)  
 New Zealand Co-Operative Dairy Co. Ltd.; Jun 10 (81)  
 Newark Insurance Co.; Jun 17 (137)  
 Newcor Inc.; Mar 4 (136)  
 Newell Co.; Jul 22 (93), Oct 28 (111)  
 Newmont Mining Corp.; Mar 4 (136)  
 Newport News Shipbuilding Inc.; Mar 25 (106)  
 News Corp. Ltd.; Jul 8 (59)  
 Newsquest Capital PLC; Apr 15 (82)  
 NEXTEL Communications Inc.; Feb 11 (88)  
 NEXTEL International Inc.; Mar 18 (109)  
 NEXTLINK Communications Inc.; Mar 11 (96), Aug 26 (97)  
 NFL Club Term Funding 1998-1 Pass-Through Trust;  
 Oct 21 (92)  
 Niagara Mohawk Power Corp.; Mar 4 (137), Jun 17 (116),  
 Jul 1 (104)  
 Nichido Fire & Marine Insurance Co. Ltd.; Apr 8 (71)  
 Nichimen Corp.; Sep 2 (73)  
 Nielsen Media Research Inc.; Jun 17 (117)  
 Nike Inc.; Mar 25 (106), Jul 22 (93)  
 Nikko Securities Co. Ltd.; Jun 10 (72)  
 Nine West Group Inc.; Mar 25 (107)  
 Nippon Express Co. Ltd.; Jun 17 (69)  
 Nippon Fire & Marine Insurance Co.; Apr 8 (71)  
 Nippon Life Insurance Co. of America; Jan 7 (121)  
 Nippon Life Insurance Co.; Aug 12 (78)  
 Nippon Telegraph & Telephone Corp.; Feb 4 (72), Mar 25 (73)  
 Nissan Fire & Marine Insurance Co. Ltd.; Apr 8 (71)  
 Nissan Motor Co. Ltd.; Mar 25 (74), May 27 (75), Jun 17 (71)  
 Nisshin Fire & Marine Insurance Co. Ltd.; Apr 8 (71)  
 Nissho Iwai Corp.; Jan 7 (65), Sep 2 (73)  
 Nizhny Novgorod (Oblast of); Jun 3 (75), Jun 17 (78, 83),  
 Jul 29 (74), Aug 19 (76), Aug 26 (73), Sep 2 (77),  
 Sep 23 (89), Oct 21 (69)  
 NKK Corp.; Oct 14 (68)  
 Noark Pipeline Finance L.L.C.; Jun 10 (119)  
 Noble Drilling Corp.; Apr 29 (121)  
 Nokia Corp.; Jul 8 (67)  
 Nomura Asset Management Co. Ltd.; Apr 8 (70)  
 Nomura Asset Securities Corp. Series 1994-C3; Aug 19 (133)  
 Nomura Global Select Trust - US Dollar Money Market  
 Fund; Jul 8 (80)  
 Nomura Trust & Banking Co. Ltd. (The); Jul 1 (65)  
 NorAm Energy Corp.; Apr 1 (115)  
 Norampac Inc.; Jan 28 (48)  
 Norcen Energy Resources Ltd.; Feb 4 (112), Mar 11 (104)  
 Nordic Investment Bank; Oct 14 (71)  
 Nordstrom Inc.; Mar 4 (138), May 13 (125)  
 Norinchukin Bank; Jun 10 (73)  
 Normandy Finance Ltd.; Jul 15 (67)  
 Nortek Inc.; Mar 18 (110), Jul 29 (96)  
 North American Capacity Insurance Co.; Jan 14 (116)  
 North American Co. for Life & Health Insurance; Feb 18 (116)  
 North American Specialty Insurance Co.; Jan 14 (116)  
 North Atlantic Energy Corp.; Jan 14 (96), Apr 29 (122),  
 Jul 29 (97)  
 North British Housing Association Ltd.; Jun 3 (80)

North Carolina Natural Gas Corp.; Jun 17 (118)  
 North River Insurance Co.; Mar 18 (57), Apr 15 (61)  
 North West Water Finance PLC; Mar 25 (82), Oct 21 (77)  
 North West Water Ltd.; Apr 8 (75)  
 Northeast Utilities; Jan 14 (96), Apr 29 (122), Jul 29 (97)  
 Northern Electric PLC; Aug 19 (78)  
 Northern Indiana Public Service Co.; Mar 4 (138)  
 Northern Natural Gas Co.; Sep 2 (103)  
 Northern Offshore ASA; Apr 29 (80)  
 Northern Pacific Railway Co.; Jul 22 (78), Jul 29 (105)  
 Northern Telecom Ltd.; Jun 24 (74)  
 NorthPower; Jul 15 (68)  
 Northrop Grumman Corp.; Mar 4 (131), Mar 18 (110),  
 Jul 22 (116)  
 Northumbrian Water Group PLC; Jan 14 (71)  
 Northwest Airlines Corp.; Jan 28 (92), Feb 4 (90),  
 \* Jul 1 (105), Aug 12 (116), Sep 23 (110)  
 Northwest Natural Gas Co.; Oct 21 (93)  
 Northwestern Long Term Care Insurance Co.; May 13 (143)  
 Northwestern Mutual Life Insurance Co.; Aug 19 (127)  
 Northwestern Steel & Wire Co.; Feb 25 (78), May 6 (95)  
 Norton McNaughton Inc.; Jun 17 (118)  
 Norweb PLC; Mar 25 (82), Apr 8 (75), Oct 21 (77)  
 Norwegian Cruise Line Ltd.; Jun 10 (119)  
 Norwest Advantage - Treasury Plus Fund; Jul 1 (117)  
 Norwest Corp.; Jun 17 (134)  
 Norwich Union Life Insurance (NZ) Ltd.; Mar 18 (79)  
 Norwood Promotional Products Inc.; Aug 12 (116)  
 NOVA Chemicals Ltd.; Jul 29 (57)  
 Nova Corp.; Feb 4 (52)  
 Nova Ljubljanska Banka; Mar 25 (78)  
 NOVA No. 1 Ltd.; Aug 5 (74)  
 Nova Oilfield Services Inc.; Oct 14 (104)  
 NPI Finance PLC; Oct 14 (79)  
 NRMA Insurance Ltd.; Oct 7 (60)  
 NSM Steel (Delaware) Inc.; Mar 11 (73)  
 Ntex Inc.; Jun 3 (60)  
 NTL Inc.; Feb 11 (89), Mar 4 (139), Jun 24 (109)  
 Nuernberger Allgemeine Versicherungs - AG; Oct 21 (59)  
 Nuernberger Hypothekbank AG; Aug 19 (67)  
 Nuevo Energy Co.; May 13 (126)  
 Numatics Inc.; Mar 18 (111)  
 Nurnberger Lebensversicherung AG; Apr 15 (69)  
 NV Energieproduktiebedrijf UNA; May 6 (79)  
 NVR Inc.; Mar 4 (140)  
 NWA Inc.; Feb 4 (90)  
 NWA Trust No. 1; Jul 1 (105)  
 NWCG Holdings Corp.; Jul 8 (59)  
 NYNEX Corp.; Aug 5 (106)

## O

Oak Industries Inc.; Feb 25 (97)  
 Oakwood Homes Corp.; Oct 7 (104)  
 OAO Lukoil; Jun 3 (77), Jun 17 (83), Aug 19 (76), Aug 26 (72)  
 Oasi Tesoreria Imprese; May 13 (70)  
 Oasis Residential Inc.; Jan 7 (106)  
 Obayashi Corp.; Aug 26 (67)  
 Occidental Petroleum Corp.; Oct 28 (112)  
 Occidente y Caribe Celular S.A.; Apr 22 (63)  
 Ocean Energy Inc.; Jan 7 (116), Apr 29 (123), Jul 8 (119)  
 Ocean Rig Norway A.S.; May 27 (80), Aug 26 (70)  
 Ocean Spray Cranberries Inc.; Sep 23 (111)

OCWEN Financial Corp.; Apr 1 (134), Apr 8 (121), Aug 5 (140)  
 Odyssey Reinsurance Corp.; Mar 18 (57), Apr 15 (61)  
 Office Depot Inc.; Mar 4 (141), May 27 (118), Jun 24 (110),  
 Jul 15 (126)  
 Offshore Logistics Inc.; Jan 21 (90)  
 OGE Energy Corp.; Apr 29 (124)  
 Ohio Bell Telephone Co.; May 20 (94)  
 Ohio Casualty Insurance Co. Intercompany Pool;  
 Sep 23 (128)  
 Ohio National Life Insurance Co. (The); Jul 22 (112)  
 Ohio Power Co.; Jan 7 (87), Jan 14 (74)  
 OHM Corp.; Jan 28 (94), Jun 24 (104)  
 Oil Enterprises Ltd.; Jul 8 (64)  
 Oki Electric Industry Co. Ltd.; Oct 28 (69)  
 Oklahoma Gas & Electric Co.; Apr 29 (124)  
 Old Republic International Corp.; Jan 14 (116), Sep 23 (129)  
 Olin Corp.; Aug 12 (117)  
 Olsten Corp.; Apr 8 (102), May 13 (127), Oct 7 (105)  
 Omega Healthcare Investors Inc.; Apr 29 (125)  
 Omnicom Group Inc.; Mar 11 (97), Jun 3 (98)  
 Omnipoint Corp.; May 6 (112)  
 Onbank Capital Trust I; Apr 8 (122)  
 ONEOK Inc.; Jul 22 (94), Oct 7 (108)  
 Ongko International Finance Co. B.V.; Jan 21 (62), Feb 4 (75),  
 Jun 3 (74)  
 Operadora Auritac S.A. de C.V.; May 20 (76)  
 Optel Inc.; Jul 1 (106)  
 Orange & Rockland Utilities Inc.; May 20 (102)  
 Orange PLC; Jul 8 (92)  
 Orbital Sciences Corp.; Apr 8 (102), Jul 1 (106)  
 Oregon Steel Mills Inc.; Feb 18 (103)  
 Orica Finance Ltd.; Aug 12 (66)  
 Oriental Fire & Marine Insurance Co. Ltd.; Jan 7 (75)  
 Orion Capital Corp.; Jan 14 (117)  
 Orion Capital Trust II; Feb 11 (112)  
 Orion Funding Pty Ltd.; Oct 21 (50)  
 Orion Network Systems Inc.; Mar 25 (107)  
 Orix Corp.; May 27 (75)  
 Orix Credit Alliance Inc.; May 27 (119), Aug 5 (141)  
 Ormet Corp.; Aug 19 (108)  
 Dryx Energy Co.; Apr 1 (115), Oct 21 (90)  
 Oscar Funding Corp. II; Aug 19 (71)  
 Oscar Funding Corp.; Mar 18 (73)  
 Oshkosh Truck Corp.; Feb 25 (98)  
 Osprey Maritime Ltd.; Jul 15 (92)  
 Ostrava (City of); Sep 2 (66)  
 OTE Hellenic Telecommunications Organisation S.A.;  
 Sep 23 (67)  
 OUB Sovereign Emerging Markets CBO I Ltd.; Jul 15 (75)  
 Outboard Marine Corp.; May 27 (119)  
 Outdoor Communications Inc.; Aug 26 (94), Oct 14 (105)  
 Outsourcing Services Group Inc.; Feb 25 (100)  
 Outsourcing Solutions Inc.; Jan 21 (104)  
 Oversea-Chinese Banking Corp. Ltd.; Apr 22 (73), Sep 2 (77)  
 Overseas Land & Investment China; Jul 1 (63)  
 Overseas Union Bank Ltd.; Apr 22 (73)  
 Owens & Minor Inc.; May 13 (127)  
 Owens Corning; Jan 21 (91)  
 Owens-Illinois Inc.; Mar 11 (98), May 13 (128), May 27 (120)  
 Oxford Health Plans Inc.; May 13 (128), Aug 19 (128), Oct 21  
 (119)

## P

P.P. & L. Inc.; May 6 (113)  
 P&L Coal Holdings Corp.; May 20 (113)  
 Pabrik Kertas Tjiwi Kimia (P.T.); Feb 4 (62), Mar 18 (66),  
 May 27 (74)  
 Pacific & Atlantic Holdings Inc.; May 20 (70), May 27 (68)  
 Pacific Aerospace & Electronics Inc.; Jul 22 (94)  
 Pacific Bell; Jan 14 (109), May 20 (94)  
 Pacific Century Financial Corp.; Feb 11 (107)  
 Pacific Dunlop Ltd.; Mar 25 (59), Jul 29 (52)  
 Pacific Guardian Life Insurance Co. Ltd.; Aug 12 (78)  
 Pacific Gulf Properties Inc.; Jan 7 (106)  
 Pacific Telecom Inc.; Mar 25 (85)  
 Pacific Telesis Group; Jan 14 (109)  
 PacifiCare Health Systems Inc.; Jan 21 (92), Feb 25 (109),  
 Jun 17 (119)  
 PacifiCorp Australia LLC; Mar 11 (49), May 6 (61)  
 PacifiCorp; Feb 11 (90)  
 Packaged Ice Inc.; Jan 21 (92), Apr 8 (103)  
 Packard BioScience Co.; Mar 11 (99), Jun 17 (120)  
 PacTel Capital Resources; Jan 14 (109), May 20 (94)  
 Paiton Energy Funding B.V.; Jan 14 (61), Jan 21 (53),  
 Feb 4 (60), Jun 17 (64)  
 Pakistan (Islamic Republic of); Jan 21 (63), May 27 (82),  
 Jun 10 (83), Jul 22 (62), Oct 21 (67)  
 Pakistan Insurance Corp.; Jul 29 (73)  
 Pan American Energy LLC; Jan 7 (51)  
 Panaco Inc.; Sep 23 (121)  
 Panamerican Beverages Inc.; Aug 5 (91), Aug 12 (85)  
 PanAmSat Corp.; Jan 21 (93), Feb 4 (98), Jul 22 (87),  
 Jul 29 (98), Aug 12 (108)  
 Panavision Inc.; Feb 11 (90)  
 Panin Bank (P.T.); Feb 4 (61), Mar 4 (79)  
 PanOceanic Bulk Carriers Ltd.; Jun 3 (61), Jul 22 (56),  
 Oct 14 (59)  
 Paracelsus HealthCare Corp.; May 6 (114)  
 Paragon Corporate Holdings Inc.; Mar 25 (108), Apr 1 (116)  
 Paragon Health Network Inc.; Aug 12 (114)  
 Paramount Communications Inc.; Jan 21 (100), Oct 21 (111)  
 Paribas S.A.; Oct 7 (121)  
 Parisian Inc.; Feb 11 (92)  
 Park 'N View Inc.; May 27 (123)  
 PartnerRe Ltd.; Aug 12 (67)  
 Pasmenco Ltd.; Feb 4 (47), Oct 28 (57)  
 Paxson Communications Corp.; Jun 3 (99), Jul 29 (98)  
 PBG Aircraft Trust; Aug 12 (118), Aug 19 (109)  
 PCA International Inc.; Aug 19 (110)  
 PCHC Financing Trust I; Apr 22 (120)  
 PDV America Inc.; Oct 14 (106)  
 Peabody Finance Ltd.; Jun 3 (52)  
 Peak Property & Casualty Insurance Corp.; Jan 14 (117)  
 Pearl Assurance PLC (Long-term Fund); Sep 2 (58),  
 Oct 14 (79)  
 Pearl Assurance PLC; Jan 7 (52)  
 Pearson PLC; May 27 (88)  
 PECO Energy Co.; Feb 4 (105), May 13 (130)  
 Pediatric Services of America Inc.; Apr 8 (104), Aug 12 (119)  
 Pegasus Communications Corp.; May 13 (130)  
 Pegasus Shipping (Hellas) Ltd.; Jun 17 (57), Jul 1 (54)  
 Pen Holdings Inc.; Jun 10 (120)  
 Penda Corp.; Jan 21 (93)  
 Penhall International Inc.; Jul 22 (95)

Penn Traffic Co.; Jun 17 (120)  
 PennCorp Financial Group Inc.; Mar 11 (117), May 27 (134),  
 Sep 2 (113)  
 Penney (J.C.) Co.; Jan 14 (98), May 13 (131)  
 Pennsylvania-American Water Co.; Oct 28 (115)  
 Pennzoil Co.; Apr 22 (103), May 27 (124)  
 Pennzoil-Quaker State Co.; Oct 7 (109)  
 Pen-Tab Industries Inc.; Jul 8 (120)  
 People's Choice TV Corp.; Apr 22 (112)  
 Peoples Energy Corp.; Apr 1 (118)  
 Peoples Telephone Co. Inc.; Jul 22 (96)  
 Pep Boys-Manny, Moe & Jack; Feb 25 (101)  
 PepsiCo Inc.; Jan 14 (98), Jul 29 (99)  
 Perez Companc S.A.; May 20 (57)  
 Perwira Affin Bank Berhad; Mar 4 (87), Oct 7 (78)  
 Petro-Canada; Jan 14 (51)  
 Petrodrill Offshore Inc.; Aug 5 (63)  
 Petroleum Heat & Power Co. Inc.; Sep 2 (103)  
 Petrolia Nasional Berhad; Aug 5 (86)  
 Petrolia Nasional Berhad; Jan 7 (78), Apr 29 (79),  
 Sep 23 (78)  
 Petry Media Corp.; Apr 8 (104)  
 Petsec Energy Inc.; Jul 1 (107)  
 Peugeot S.A.; Oct 28 (63)  
 Pfizer Inc.; Aug 5 (127)  
 Pharmaceutical Fine Chemicals S.A.; May 27 (77)  
 PharMerica Inc.; Mar 25 (108), Apr 1 (119)  
 Phase Metrics Inc.; Jan 28 (95), Aug 26 (97)  
 Phatra Thanakit Public Co. Ltd.; May 13 (91), Jul 1 (76),  
 Jul 22 (68), Oct 14 (76)  
 PHH Corp.; Feb 4 (87), Apr 1 (91), Apr 22 (90), Oct 28 (93)  
 Philadelphia Suburban Water Co.; Jul 8 (120)  
 Philip Morris Cos. Inc.; Mar 25 (109), Apr 8 (119)  
 Philip Services Corp.; Jan 21 (49), May 13 (63), Aug 26 (62)  
 Philipp Brothers Chemicals Inc.; Jun 10 (121)  
 Philippine Commercial International Bank; Mar 25 (77)  
 Philippine Long Distance Telephone Co.; Mar 4 (89)  
 Philippines (Republic of); Mar 4 (89)  
 Philips Electronics N.V.; May 20 (77)  
 Phillips Petroleum Co.; Oct 14 (118), Oct 21 (94)  
 Phillips-Van Heusen Corp.; Feb 4 (106), Mar 25 (109),  
 Apr 8 (105)  
 Phoenix Park Funding Ltd.; May 20 (83)  
 PhoneTel Technologies Inc.; Apr 15 (107), Jun 24 (110),  
 Oct 7 (110)  
 PHP Healthcare Corp.; Aug 5 (129), Sep 23 (111)  
 Phycor Inc.; Jan 14 (102), Jun 3 (99), Oct 7 (110)  
 PhylMatrix Corp.; Jun 3 (100)  
 Physicians Insurance Co. of Indiana; Jan 7 (120)  
 Physicians Resource Group Inc.; Jan 21 (94), Sep 2 (104)  
 PIC Insurance Group Inc.; Feb 11 (113)  
 PICOM Insurance Co.; Apr 8 (124)  
 Pier 1 Imports Inc.; Jun 17 (121)  
 Pierce Leahy Command Co.; Apr 8 (106)  
 Pierce Leahy Corp.; Jul 22 (96)  
 Pilgrim's Pride Corp.; Jan 28 (95), Mar 18 (111)  
 Pindo Deli Pulp & Paper Mills (P.T.); Feb 4 (62), Mar 18 (66),  
 May 27 (74)  
 Pioneer Natural Resource Co.; Jan 14 (102), Feb 18 (103)  
 Pioneer Standard Financial Trust; Mar 18 (112)  
 Pioneer-Standard Electronics Inc.; Jan 7 (107), Jan 28 (96)  
 Placer Dome Inc.; Feb 4 (50)



Plains Resources Inc.; Apr 1 (121), Aug 5 (130)  
 Plainwell Inc.; Feb 11 (91)  
 Planet Hollywood International Inc.; Mar 25 (110)  
 Platinum Technology Inc.; May 13 (132)  
 Players International Inc.; Feb 11 (92)  
 Playtex Products Inc.; Jan 7 (107)  
 Pliana Holdings S.A. de C.V.; Jun 10 (79)  
 Plusmed FIAMM; May 13 (70), Jun 3 (78)  
 PM Holdings Corp.; Mar 4 (141)  
 PNC Mortgage Securities Corp.; Jul 22 (113)  
 Pogo Producing Co.; Feb 25 (101), Mar 25 (111)  
 Pohang Iron & Steel Co. Ltd.; Jan 28 (61), Feb 25 (64),  
 May 6 (78)  
 Poland Communications Inc.; Apr 29 (125), Jun 24 (86),  
 Jul 15 (100)  
 Polar Finance Ltd.; Apr 1 (59)  
 Polaroid Corp.; Mar 25 (111), Jul 22 (97), Oct 21 (97)  
 Polygon Insurance Co. Ltd.; Aug 19 (64)  
 Polymer Group Inc.; Mar 4 (142)  
 Polysindo Eka Perkasa (P.T.); Jan 14 (62), Feb 4 (62),  
 Mar 18 (65), Jul 22 (59)  
 Polytama International Finance B.V.; Jul 22 (61), Sep 23 (85)  
 Polytama Propindo (P.T.); Jan 7 (60), Feb 4 (62)  
 Pool Energy Services Co.; Apr 1 (121)  
 Pope & Talbot Inc.; Feb 18 (104), Sep 23 (120)  
 Popular Inc.; Oct 28 (122)  
 Port Stephens Waste Management Group Pty. Ltd.;  
 Jul 15 (68)  
 Portugal (Republic of); May 13 (88)  
 Portugal Telecom S.A.; Jul 22 (64), Aug 5 (92)  
 Postipankki U.S. Inc.; Jun 17 (61)  
 Potlatch Corp.; Sep 23 (120)  
 Potomac Electric Power Co.; Jan 7 (108)  
 Potomac Electric Power Company Trust I; May 20 (114)  
 Power Finance Corp. Ltd.; May 20 (71), Jun 3 (68),  
 Oct 28 (66)  
 PowerCo Ltd.; Apr 15 (79)  
 PowerGen PLC; Jul 8 (93), Oct 21 (76)  
 PP & L Capital Funding Inc.; Apr 1 (122)  
 PP&L Inc.; Aug 26 (98)  
 PP&L Resources Inc.; Jun 24 (111)  
 PPG Industries Inc.; May 20 (114), Jul 1 (107)  
 Praxair Inc.; Jun 17 (121)  
 Precision Castparts Corp.; Oct 14 (109)  
 Premark International Inc.; Sep 2 (104), Oct 28 (116)  
 Premier Cruises Ltd.; Mar 11 (99), Jun 3 (100), Oct 28 (117)  
 Premier Insurance Co.; Mar 18 (57), Apr 15 (61)  
 Premier Insurance Exchange, Risk Retention Group;  
 Aug 5 (145)  
 Premier Insurance Group; Aug 5 (145)  
 Premier Parks Inc.; Feb 18 (104), Apr 1 (123)  
 Premiermed FIAMM; May 13 (70), Jun 3 (78)  
 Presidential Life Corp.; Mar 11 (117)  
 Prestolite Electric Inc.; Jan 14 (103), Jan 28 (96)  
 Price Communications Wireless Inc.; Jun 17 (122)  
 Price Development Co. L.P.; Mar 11 (100)  
 Price Realty Inc. (The); Jan 21 (87)  
 Price REIT Inc. (The); Jul 1 (101)  
 PriCellular Wireless Corp.; Mar 18 (112), May 13 (132)  
 Pride International Inc.; Apr 8 (107)  
 Prime Asset Vehicle (No. 2) Ltd.; Jul 8 (59)  
 Prime Medical Services Inc.; Mar 18 (113), Mar 25 (112)

Prime Succession Inc.; Oct 21 (51)  
 PRIMEDIA Inc.; Feb 18 (105)  
 Primerica Life Insurance Co.; Jun 10 (130),  
 Sep 23 (124, 130), Oct 14 (122)  
 PRIMESTAR Inc.; May 6 (114), Oct 28 (117)  
 Primus Telecommunications Group Inc.; May 20 (115)  
 Principal Mutual Life Insurance Co.; Jan 28 (106)  
 PriorityOne Financial Services Ltd.; Jan 7 (52)  
 Procter & Gamble Co.; May 20 (116)  
 Proffitt's Inc.; Feb 11 (92), Jul 15 (129)  
 Progressive Corp.; Apr 22 (121)  
 ProLogis Trust; Jul 22 (98)  
 Promus Acceptance Corp.; Aug 19 (134)  
 Protection One Alarm Monitoring Inc.; Aug 19 (111)  
 Protective Life Insurance Co.; Jan 21 (105)  
 Provident Bank of Maryland, Baltimore, MD; Apr 15 (121)  
 Provident Companies Inc.; Jan 7 (122), Mar 18 (129),  
 Jul 15 (139)  
 Proyectos de Energia S.A. de C.V.; May 13 (87)  
 PRT Funding Corp.; Jan 14 (88)  
 Prudential Corp. PLC; Aug 5 (94)  
 Prudential Home Mortgage Securities Co. Inc. (The);  
 Feb 4 (123)  
 Prudential Insurance Co. of America; Jul 29 (114)  
 Prudential Life Insurance Co. Ltd.; Jun 24 (83)  
 Prudential Securities Secured Financing Corp.; Aug 12 (135)  
 PSI Energy Inc.; Jul 22 (80)  
 PSINET Inc.; Apr 8 (107)  
 PSS World Medical Inc.; Apr 15 (108)  
 PTCL Receivables Master Trust; Jun 17 (74), Aug 5 (90)  
 PTT Exploration and Production Public Co. Ltd.; Jan 14 (67)  
 Public Bank Berhad; Mar 4 (87), Oct 7 (78)  
 Public Service Co. of Colorado; Apr 22 (102)  
 Public Service Co. of New Hampshire; Jan 14 (96),  
 Apr 29 (122), Jul 29 (97)  
 Public Service Co. of New Mexico; Mar 18 (113),  
 Apr 15 (108)  
 Public Service Co. of Oklahoma; Jan 7 (87), Jan 14 (74)  
 Puget Sound Energy Inc.; Jun 24 (112), Oct 21 (98)  
 Punch Taverns Finance PLC; Apr 29 (87)  
 Purina Mills Inc.; Mar 4 (141)  
 Pusan Bank; Jan 28 (63), Mar 4 (85)  
 Putnam Reinsurance Co.; Jul 1 (121)  
 PX Escrow Corp.; Feb 11 (90)

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Qantas Airways Ltd.; Feb 25 (53), Apr 8 (59)  
 QCT Resources Ltd.; Mar 18 (55), Apr 15 (56)  
 Quaker Oats Co.; Mar 18 (114)  
 Quaker State Corp.; Apr 22 (103), Oct 7 (109)  
 Qualcomm Inc.; Apr 8 (108)  
 Quality Food Centers Inc.; Feb 4 (103), Oct 28 (107)  
 Quantum Health Resources Inc.; Apr 8 (102)  
 Quebec (Province of); May 6 (70)  
 Quebecor Printing Inc.; Jul 15 (73)  
 Queen Sand Resources, Inc.; Jun 17 (123), Sep 23 (121)  
 Questar Corp.; Aug 19 (112)  
 Quezon Power (Philippines) Ltd.; Mar 4 (90)  
 Quincy Capital Corp.; Apr 8 (126)  
 Quintiles Transnational Corp.; Oct 28 (118)  
 Quorum Health Group Inc.; Oct 14 (110)

Qwest Communications International Inc.; Mar 18 (115),  
 Jun 17 (124)

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R&B Falcon Corp.; Mar 18 (115), Apr 15 (109), Aug 19 (112),  
 Sep 23 (121)  
 R&R Finance Ltd.; May 6 (80)  
 R.A.B. Holdings Inc.; Apr 29 (126)  
 Rabobank Nederland N.V.; Jul 22 (61)  
 Radio e Televisao Bandeirantes Ltda.; May 13 (61)  
 Radio One Inc.; Jul 22 (98)  
 Radio Television Espanola; May 13 (68)  
 Radnor Holdings Corp.; Jul 1 (108)  
 Railtrack PLC; Jun 10 (90)  
 Ralphs Grocery Co.; Feb 4 (103), Oct 28 (107)  
 RAM Energy Inc.; Feb 11 (93), Feb 18 (106)  
 RAM Reinsurance Co. Ltd.; Mar 4 (63)  
 RAMS Mortgage Corp. Ltd. Series-5E; Oct 7 (61)  
 RAMS Mortgage Corp. Ltd.; Aug 5 (62)  
 Rand Water; Mar 11 (71)  
 Randall's Food Markets Inc.; Jun 17 (125)  
 Ras Laffan Liquefied Natural Gas Co. Ltd.; Jan 7 (78),  
 Jan 28 (64), Mar 11 (69)  
 Rayovac Corp.; Feb 18 (108)  
 Raytheon Co.; Mar 18 (119), Mar 25 (114)  
 RBS Participacoes S.A.; Sep 23 (63)  
 RC/Arby's Corp.; Oct 21 (98)  
 Reading & Bates Corp.; Mar 18 (115)  
 Read-Rite Corp.; May 27 (124)  
 Reale Riassicurazioni SpA; Apr 15 (72)  
 Realty Income Corp.; Oct 28 (118)  
 Reckson Associates Realty Corp.; Oct 21 (99)  
 Recycling Industries Inc.; May 13 (133)  
 Redland PLC; Feb 18 (76)  
 Reebok International Ltd.; Jul 1 (109)  
 Reed Elsevier Inc.; May 6 (89)  
 Regal Cinemas Inc.; Jan 28 (98), Mar 4 (152), May 27 (125)  
 Regency Realty Corp.; Mar 25 (116)  
 Regional Independent Media Group PLC; May 27 (88)  
 Regions Financial Corp.; Feb 18 (114), Jul 22 (107)  
 Regions Treasury Money Market Fund; Oct 7 (123)  
 Reliance Electric Co.; Jan 14 (106), Jul 8 (122)  
 Reliance Group Holdings Inc.; Aug 12 (133)  
 Reliance Industries Ltd.; Jun 3 (68), Oct 28 (66)  
 Reliance National Insurance Co. (Europe) Ltd.; Mar 18 (84)  
 Reliance Standard Life Insurance Co.; May 6 (127)  
 Reliant Building Products Inc.; Mar 11 (101)  
 Rémy Cointreau; Jul 15 (76)  
 Renaissance Cosmetics Inc.; Feb 11 (94)  
 Renaissance Media Group LLC; Apr 1 (124)  
 Renaissance Reinsurance Ltd.; May 20 (63)  
 Renco Steel Holdings Inc.; Apr 1 (125)  
 Rental Service Corp.; May 13 (134)  
 Renters Choice Inc.; Aug 12 (120)  
 Rentimed FIM; May 13 (70)  
 Repap New Brunswick Inc.; May 27 (63)  
 Reptron Electronics Inc.; Jan 21 (94), Jul 1 (109)  
 Republic Engineered Steels, Inc.; Jun 17 (125), Aug 5 (131)  
 Republic Group Inc.; Jul 8 (121)  
 Republic New York Corp.; Oct 7 (120)  
 Res-Care Inc.; Mar 4 (143)  
 Réseau Ferré de France; Oct 21 (55)

RESIMAC Series 1998-1 Fund; May 27 (61)  
 Resort at Summerlin L.P. (The); Jan 7 (109)  
 Resource America Inc.; Sep 2 (109)  
 Retailer Funding Corp.; Jun 17 (137)  
 Reuters Group PLC; Apr 1 (86)  
 REV Holdings Inc.; Feb 4 (106)  
 Revlon Consumer Products Corp.; Oct 14 (111)  
 Revolving Commitment Vehicle Corp.; Mar 18 (132)  
 Reynolds Metals Co.; Jan 14 (104), May 27 (126)  
 Reynolds Metals Co.; Jun 17 (126)  
 RGS (I&M) Funding Corp.; Jan 7 (87), Jan 14 (74)  
 RHB Bank Berhad; Jan 14 (64), Mar 4 (87), Mar 11 (67),  
 Jun 17 (71), Sep 23 (76), Oct 7 (78)  
 Rhein Ruckversicherungs AG; Jan 7 (56)  
 Rheinische Hypothekenbank AG; Jun 24 (79), Aug 12 (75)  
 RHI Holdings Inc.; Feb 18 (89)  
 Rhine Reinsurance (Bermuda) Ltd.; Jan 7 (56)  
 Riau Andalan Pulp & Paper Corp. (P.T.); Feb 4 (62),  
 Mar 11 (57), May 27 (74)  
 RIBS BV; May 13 (67)  
 Richey Electronics Inc.; Oct 7 (94)  
 Richfood Holdings Inc.; Apr 29 (127)  
 Riggs National Corp.; Aug 12 (129)  
 Rio Algom Ltd.; Aug 5 (70)  
 Rio Hotel & Casino Inc.; Aug 19 (113)  
 Riviera Holdings Corp.; Apr 1 (125)  
 Riyad Bank; Sep 23 (89)  
 RJR Nabisco Holdings Corp.; Apr 8 (119), Sep 23 (112),  
 Oct 7 (111)  
 RLI Insurance Co. Group; Oct 14 (128)  
 RMI USA LLC; May 20 (64)  
 Road Management Consolidated PLC; Jul 8 (93)  
 Robert Fleming & Co. Ltd.; Sep 23 (95)  
 Robins (A.H.) Co. Inc.; Jan 7 (88), Feb 11 (69), Jun 10 (93)  
 Rochester Gas & Electric Corp.; Apr 8 (109)  
 Rockland Electric Co.; May 20 (102)  
 Rock-Tenn Co.; Apr 8 (109)  
 Rockwell International Corp.; Jan 14 (106), Jul 8 (122)  
 Rodamco N.V.; Jul 29 (72)  
 Rogers Communications Inc.; Mar 11 (51)  
 Rohr Inc.; Jan 7 (91), Feb 11 (94)  
 Rolo Banca 1473 SpA; Feb 18 (61), Apr 29 (72)  
 Romacorp Inc.; Jun 24 (112), Jul 8 (122)  
 Romania (Republic of); Jan 28 (65), May 27 (82), Oct 28 (77)  
 Romanian Commercial Bank S.A.; Jan 28 (66), May 27 (83),  
 Oct 28 (78)  
 Rose Hills Acquisition Corp.; Apr 29 (127), Oct 21 (51)  
 Rossi Residential S.A.; Jan 7 (57), Sep 23 (63)  
 Rossiyskiy Kredit Bank; Jun 3 (76), Jun 17 (82), Jul 15 (92),  
 Aug 19 (75), Aug 26 (71)  
 Rossiyskiy Kredit Securities B.V.; Aug 19 (75), Oct 7 (88)  
 Rostelecom; Jun 3 (77), Jun 17 (83), Aug 19 (76), Aug 26 (72)  
 Rothmans International B.V.; Apr 22 (71), May 6 (80)  
 Royal & Sun Alliance Life & Disability (New Zealand) Ltd.;  
 Mar 18 (79)  
 Royal Bank of Canada Insurance Co. Ltd.; Jun 24 (64)  
 Royal Bank of Canada; Feb 4 (51)  
 Royal Bank of Scotland PLC; Aug 26 (75)  
 Royal Caribbean Cruises Ltd.; Mar 18 (119)  
 Royal Oak Mines Inc.; Mar 25 (66), Apr 1 (67)  
 Royal Trust Co. (The); Feb 4 (51)  
 RSL Communications PLC; Mar 4 (144)

Rubbermaid Inc.; Oct 28 (111)  
 Rural Cellular Corp.; May 13 (134)  
 Rural/Metro Corp.; Mar 4 (144)  
 Russel Metals Inc.; May 20 (64)  
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 Ultramar Diamond Shamrock Corp.; Jan 14 (51), Oct 14 (118)  
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 Ulysses Securitisation PLC; May 13 (67)  
 UNANI LLC; Oct 14 (118)  
 UNIBAIL; Oct 21 (58)  
 Unicare Life & Health Insurance Co.; Jul 15 (140),  
 Aug 19 (130)  
 Unicom Corp.; Apr 8 (115)  
 Unifi Inc.; Feb 4 (111)  
 Uniforêt Inc.; Mar 11 (52), Mar 18 (58), Jul 1 (57)  
 UniHost Corp.; May 27 (64)  
 Unik S.A. de C.V.; Apr 15 (77)  
 Unilab Corp.; Aug 19 (118)  
 Union Bancaire pour le Commerce et l'Industrie; Jun 3 (79)  
 Union Bank of California N.A.; Apr 1 (77)  
 Union Bankers Insurance Co.; Feb 25 (110), May 27 (134),  
 Sep 2 (113)  
 Union Camp Corp.; Jul 8 (127)  
 Union Light Heat & Power Co.; Jul 22 (80)  
 Union Pacific Corp.; Jan 28 (102), Mar 4 (151), Apr 1 (131),  
 Jun 3 (104), Oct 21 (107)  
 Union Pacific Resources Group Inc.; Feb 4 (112), Mar 11  
 (104), May 20 (119)  
 Union Planters Corp.; Mar 4 (134), Jul 8 (109)  
 Union Reinsurance Co.; Jan 21 (69)  
 Union Tank Car Co.; Apr 8 (116), Jul 29 (105)  
 Union Texas Petroleum Holdings Inc.; May 13 (95),  
 Jun 10 (96)  
 UnionBanCal Corp.; Apr 1 (77)  
 Unione Italiana Di Riassicurazione SpA; Jan 21 (60)  
 Unison HealthCare Corp.; Jan 21 (98)  
 Unisource Worldwide Inc.; Aug 26 (103)  
 Unisys Corp.; Jun 10 (124), Jul 8 (129)  
 United Air Lines Inc.; Jan 7 (115)  
 United Airlines First Funding Corp.; Sep 23 (71)  
 United Artists Theatre Circuit Inc.; Jan 28 (98), Mar 4 (152),  
 Apr 8 (117)  
 United Auto Group Inc.; Jan 21 (98)  
 United Companies Financial Corp.; Mar 18 (127), Jul 29 (113)  
 United Dominion Realty Trust Inc.; Aug 19 (119), Oct 7 (130)  
 United Energy Ltd.; Mar 25 (59), Oct 28 (57)  
 United Family Life Insurance Co.; Jun 3 (110)  
 United Garanti Bank International NV; May 20 (78)  
 United Healthcare Corp.; Feb 4 (120), Jun 3 (111),  
 Aug 12 (134)  
 United Illuminating Co.; Jan 21 (99), Sep 23 (119)  
 United International Holdings Inc.; Feb 4 (112)  
 United Meridian Corp.; Jan 7 (116), Apr 29 (123)  
 United Mexican States; Oct 7 (85)  
 United Overseas Bank Ltd.; Apr 22 (73), Sep 2 (77)  
 United Parcel Service of America Inc.; May 20 (120)  
 United Rentals Inc.; May 20 (120), Jun 24 (120), Aug 5 (134)  
 United States Cellular Corp.; Jul 29 (101)  
 United States Fidelity & Guaranty Co.; Jan 28 (110)  
 United States Filter Corp.; Feb 18 (110), May 20 (121)  
 United States Fire Insurance Co.; Mar 18 (57), Apr 15 (61)  
 United States Leather Inc.; Feb 11 (98)  
 United States Surgical Corp.; Mar 11 (105), Mar 25 (123),  
 Jun 3 (103), Oct 14 (117)  
 United Stationers Supply Co.; Apr 8 (118)  
 United Technologies Corp.; Aug 5 (135)  
 United Utilities PLC; Mar 18 (85), Mar 25 (82), Jul 29 (79),  
 Oct 21 (77)  
 United Waste Systems Inc.; Jul 29 (107), Aug 26 (105)  
 Universal Compression Holdings Inc.; Feb 18 (110)  
 Universal Health Services Inc.; May 13 (139)  
 Universal Hospital Services Inc.; Feb 18 (111), Sep 2 (107)  
 Universal Outdoor Inc.; Apr 15 (113)  
 University of Greenwich (The); Oct 7 (90)  
 Unocal Corp.; May 6 (118)  
 UNOVA Inc.; Jan 28 (102), Sep 2 (108)  
 US Airways Group Inc.; Apr 22 (108)  
 USA High Yield Fund N.V. (The); Aug 26 (66)  
 USA Mobile Communications Inc. II; Aug 26 (79)  
 USA Networks Inc.; Feb 25 (105), Oct 14 (118)  
 USA Waste Services Inc.; Mar 18 (125), Jul 15 (131)  
 USANI L.L.C.; Feb 25 (105)  
 USEC Inc.; Aug 12 (124)  
 USF&G Corp.; Jan 28 (110), May 13 (136), Aug 19 (129)  
 USI American Holdings Inc.; Feb 25 (104)  
 Usinor; Oct 7 (68), Oct 21 (59)  
 USX Corp.; Feb 11 (98), May 13 (139)  
 Utah Power & Light Co.; Feb 11 (90)

## V

Valle D'Aosta (Region of); Feb 25 (60), Mar 11 (60),  
 May 13 (68)  
 Valle Energy Ventures Inc.; Jan 7 (58)  
 Van de Kamp's Inc.; Apr 15 (85), Jul 1 (88), Jul 8 (96)  
 Vanguard Cellular Systems Inc.; Oct 14 (119)  
 Vanstar Corp.; Aug 5 (135), Oct 21 (90)  
 Vastar Resources Inc.; May 13 (95), Jun 10 (96),  
 Jun 24 (106), Aug 12 (125)  
 Vattenfall AB; May 27 (85)  
 Venator Group Inc.; Sep 23 (122)  
 Vencor Inc.; Feb 11 (103)  
 Vencor Operating Inc.; Apr 29 (136), May 6 (118), Aug 5 (136)  
 Venice (City of); May 13 (68)  
 Venture Stores Inc.; Jan 28 (100)  
 Vereinsbank Ireland; Jun 24 (80)  
 Verex Assurance Inc.; Jan 28 (110)  
 Verio Inc.; Jul 1 (113)  
 Veritas DGC Inc.; Feb 11 (104)  
 Vesta Insurance Group Inc.; May 20 (130), Jun 10 (131),  
 Jul 8 (136)  
 VF Corp.; Jan 14 (112)  
 Viacom Inc.; Jan 21 (100), Oct 21 (111)  
 Viad Corp.; Apr 15 (114)  
 Viasystems Inc.; Mar 4 (152)  
 Victoria (State of); Apr 1 (61), Apr 29 (59)  
 Victoria Reinsurance Co.; Jan 14 (50)  
 Viking Insurance Co. of Wisconsin; Jan 14 (117)  
 Village Roadshow Ltd.; May 6 (63)  
 Vimpel-Communications, Open Joint Stock Company;  
 Feb 11 (61), Jun 17 (83), Aug 19 (76), Aug 26 (72)  
 Virginia Electric & Power Co.; Jul 8 (101)  
 Vista Tax Free Money Market Fund; Jan 14 (114)  
 Vivendi S.A.; Jul 8 (70)  
 Votorantim Group; Sep 23 (63)  
 Vozrozhdenie Bank; Jun 3 (76), Jun 17 (82), Jul 15 (92),  
 Aug 19 (75), Aug 26 (71)

## W

Wachovia Corp.; Oct 28 (123)  
 Wagner Electric Corp.; Apr 15 (89), Aug 26 (85)  
 Wainoco Oil Corp.; Feb 4 (113)  
 Walbro Corp.; Mar 18 (126)  
 Wallace Computer Services Inc.; May 27 (130)  
 Walt Disney Co.; Oct 7 (113)  
 Waratah Securities Australia Ltd.; Mar 25 (60)  
 Warnaco Group Inc.; Apr 15 (114)  
 Warner-Lambert Co.; Jul 29 (106), Aug 5 (137)  
 Washington Mutual Inc.; Mar 25 (126), Oct 14 (124)  
 Washington Water Power Co.; May 6 (120), Aug 26 (104)  
 Waste Management Inc.; Mar 4 (153), Mar 18 (125),  
 Jul 15 (131), Jul 29 (107), Aug 26 (105)  
 Waste Systems International Inc.; May 20 (122),  
 May 27 (131)  
 Watson Pharmaceuticals Inc.; Apr 15 (115), May 20 (122)  
 Wausau General Insurance Co.; Jun 10 (129)  
 WCI Steel Inc.; Apr 1 (125)  
 Weatherford Enterra Inc.; Mar 11 (89), Jun 3 (88)  
 Weeks Corp.; Mar 25 (124)  
 Weirton Steel Corp.; Oct 21 (112)  
 Wellman Inc.; Oct 7 (117)  
 Wellmark Inc. (d/b/a Wellmark Blue Cross and Blue Shield  
 of Iowa); Jun 3 (112)  
 WellPoint Health Networks Inc.; Jul 15 (140), Aug 19 (130)  
 Wells Fargo & Co.; Jun 17 (134)  
 WESCO Distribution Inc.; May 27 (132)  
 West Coast Life Insurance Co.; Jan 21 (105)  
 West Texas Utilities Co.; Jan 7 (87), Jan 14 (74)  
 Westam Mortgage Financial Corp.; Feb 25 (113)



Westbridge Insurance Co.; Jul 15 (69)  
 Westchester Fire Insurance Co.; Jun 10 (131)  
 Westchester Surplus Lines Insurance Co.; Jun 10 (131)  
 Westdeutsche Landesbank Girozentrale; Jul 15 (81)  
 Western Atlas Inc.; Mar 25 (124), May 20 (96), Aug 19 (120)  
 Western Corporate Federal Credit Union; Jul 15 (135)  
 Western Digital Corp.; Jul 29 (107)  
 Western Federal Savings & Loan Assn. Marina Del Rey, Calif.; Jul 15 (142)  
 Western Financial Bank; Apr 8 (123), Apr 29 (140)  
 Western Gas Resources Inc.; May 6 (121)  
 Western Massachusetts Electric Co.; Jan 14 (96), Apr 29 (122), Jul 29 (97)  
 Western Resources Inc.; Mar 25 (125), Jul 15 (132), Jul 29 (108)  
 Western Star Trucks Holdings Ltd.; Oct 7 (62)  
 Westfaelische Hypothekenbank AG; Mar 18 (63), May 13 (76, 78)  
 Westhys Finance B.V.; May 13 (76)  
 Westinghouse Air Brake Co.; Mar 25 (126), Aug 26 (105)  
 Westinghouse Credit Corp.; Feb 11 (72)  
 Westmin Resources Ltd.; Jun 17 (58)  
 Westpac Banking Corp.; Feb 25 (51)  
 WestPoint Stevens Inc.; May 20 (123), Jun 3 (105)  
 Westralia Airports Corp. Pty Ltd.; Apr 8 (63), Aug 5 (62)  
 Weyerhaeuser Co.; Aug 12 (126)  
 WFS Financial 1998-A Owner Trust; Apr 1 (140)  
 WFS Financial 1998-B Owner Trust; Jul 8 (138)  
 Wharf (Holdings) Ltd. (The); Feb 11 (52), May 27 (70), Jul 1 (63), Oct 7 (71)  
 Wheelabrator Technologies Inc.; Mar 4 (153), Mar 18 (125), Jul 29 (107), Aug 26 (105)  
 Wheeling Pittsburgh Corp.; Mar 11 (107), Apr 1 (132)  
 Whitman Corp.; Oct 28 (121)  
 Whole Foods Market Inc.; Mar 4 (154)  
 WHX Corp.; Jan 28 (103), Mar 11 (107), Apr 1 (132)  
 Williamette Industries Inc.; Sep 23 (120)  
 Willcox & Gibbs Inc.; Jan 28 (104)  
 Williams Cos. Inc. (The); May 6 (121)  
 Williams Scotsman Inc.; Aug 5 (138), Sep 23 (123)

Wilmington Trust Corp.; May 6 (124)  
 Windmere-Durable Holdings Inc.; Jul 29 (109), Oct 14 (119)  
 Windsor Petroleum Transport Corp.; Jan 7 (99), Aug 26 (111)  
 Windy Hill Pet Food Co.; Jun 24 (99), Oct 28 (102)  
 Wireless One Inc.; Apr 22 (112)  
 Wisconsin Bell Inc.; May 20 (94)  
 Wisconsin Central Transportation Corp.; Feb 11 (104), Apr 29 (137)  
 Wisconsin Energy Corp.; Aug 12 (127)  
 Wisconsin Power & Light Co.; Mar 11 (93)  
 Wisconsin Public Service Corp.; Jul 15 (132)  
 Wisconsin-Michigan Investment Corp.; May 6 (122)  
 Wiser Oil Co. (The); Sep 2 (108)  
 Wolverine Tube Inc.; Jun 24 (120)  
 Woodside Finance Ltd.; Apr 29 (60)  
 Woodside Petroleum Ltd.; Jun 10 (53)  
 Woolworth Corp.; May 20 (124)  
 World Omni Vehicle Leasing Inc.; Jul 22 (115)  
 WorldCom Inc.; Feb 11 (105), Mar 25 (104), May 6 (122), Aug 12 (127)  
 Worms & Cie; May 20 (68)  
 WPP Group PLC; Jun 10 (91)  
 WPSR Capital Trust I; Jul 15 (133)  
 Wroclaw (City of); Oct 14 (71), Oct 28 (73)  
 WST-NZ Funding Trust Sub Series 1; Apr 15 (59), Aug 26 (57)  
 WST-NZ Series 1998-1 Trust; Apr 15 (79), Aug 26 (69)

## X

X.L. Global Reinsurance Co. Ltd.; Mar 4 (64)  
 X.L. Insurance Co. Ltd.; Mar 25 (61), Jul 22 (53)  
 X.L. Mid Ocean Reinsurance Co. Ltd.; Aug 26 (60)  
 Xerox Corp.; Apr 15 (116), Apr 29 (137)  
 Xilinx Inc.; May 20 (125)  
 Xtra Corp.; Jul 1 (114)

## Y

Yamaichi Securities Co. Ltd.; Jan 28 (58)  
 Yamal-Nenets (Autonomous Okrug of); May 27 (84), Jun 3 (75), Jun 17 (83), Aug 19 (76), Aug 26 (73), Sep 23 (89)

Yamal-Nenets Autonomous Okrug; Sep 2 (77)  
 Yamanashi Chuo Bank Ltd.; Mar 11 (65)  
 Yamanouchi Pharmaceutical Co. Ltd.; Apr 15 (72)  
 Yamato Mutual Life Insurance Co.; Oct 7 (76)  
 Yamato Transport Co. Ltd.; Jun 17 (69)  
 Yasuda Fire & Marine Co. Ltd.; Apr 8 (71)  
 Yasuda Mutual Life Insurance Co. Ltd.; Aug 12 (78)  
 Yasuda Trust & Banking Co. Ltd.; Mar 11 (66)  
 York Funding (Cayman) Ltd.; Jul 29 (57)  
 York Funding Ltd.; Jul 8 (64)  
 York International Corp.; Feb 25 (106)  
 Yorkshire Capital Trust I; Jun 17 (85)  
 Yorkshire Electricity Group PLC; Jan 14 (74)  
 Yorkshire Power Finance Ltd.; Jan 21 (71), Mar 4 (106)  
 Yorkshire Water PLC; Apr 1 (87)  
 Young America Corp.; Feb 18 (111), Oct 14 (120)  
 Young Broadcasting Inc.; Jul 8 (130), Oct 21 (112)  
 YPF S.A.; Mar 4 (55), May 6 (59)

## Z

Zagreb Banka DD; Jun 17 (60)  
 ZCM Matched Funding Corp.; Mar 4 (81), Mar 18 (82), Sep 23 (92)  
 Zenith Electronics Corp.; Jan 7 (116), Apr 8 (119)  
 Zenith National Insurance Group Intercompany Pool; Jul 8 (137)  
 Zeta Consumer Products Corp.; Apr 22 (113)  
 Ziff-Davis Inc.; Apr 22 (113), Oct 14 (120)  
 Zilog Inc.; Feb 18 (112), Mar 11 (107), Apr 15 (116), Aug 5 (139)  
 Zions Bancorp.; Apr 1 (134)  
 ZNAT Insurance Co.; Jul 8 (137)  
 Zurcher Kantonalbank; Jan 28 (69)  
 Zurich Capital Markets Co.; Mar 4 (81)  
 Zurich Insurance Co.; Mar 18 (82), May 27 (86), Jul 1 (75), Sep 23 (92)  
 Zurich Protector Forsikring AS; Feb 25 (67)  
 Zurich Reinsurance (London) Ltd.; Oct 28 (79), Oct 21 (77)  
 Zurich Ruckversicherung (Köln) AG; Aug 26 (63)



